



Name of entity

ADULTSHOP.COM LIMITED

ABN

92 009 147 924

11 months ended

31 MAY 2003

## Consolidated Statement of Cash Flows

	Current Month \$A'000	Year to date (11 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from customers	3,915	67,501
1.2 Payments for		
(a) staff costs	(593)	(6,760)
(b) advertising and marketing	(244)	(2,639)
(c) research and development	0	0
(d) leased assets	(3)	(90)
(e) other working capital	(3,050)	(60,008)
1.3 Dividends received	0	0
1.4 Interest and other items of a similar nature received	39	349
1.5 Interest and other costs of finance paid	0	0
1.6 Income taxes paid	0	(2,179)
1.7 Other (provide details if material)	0	0
<b>Net operating cash flows</b>	<b>64</b>	<b>(3,826)</b>
1.8 Net operating cash flows (carried forward)	<b>64</b>	<b>(3,826)</b>
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses	0	(100)
(b) equity investments	0	0
(c) intellectual property	(80)	(785)
(d) physical non-current assets	(79)	(1,157)
(e) other non-current assets	0	0
1.10 Proceeds from disposal of:		
(a) businesses	0	106
(b) equity investments	0	0
(c) intellectual property	0	0
(d) physical non-current assets	285	301
(e) other non-current assets	0	0
1.11 Loans to other entities	0	0
1.12 Loans repaid by other entities	9	90
1.13 Other (provide details if material)	0	0
<b>Net investing cash flows</b>	<b>135</b>	<b>(1,545)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>199</b>	<b>(5,371)</b>

**ADULTSHOP.COM LIMITED**  
**Consolidated Statement of Cash Flows - continued**

		Current Month \$A'000	Year to date (11 months) \$A'000
<b>Cash flows related to financing activities</b>			
<b>1.15</b>	Proceeds from issues of shares, options, etc.	0	0
<b>1.16</b>	Proceeds from sale of forfeited shares	0	0
<b>1.17</b>	Proceeds from borrowings	0	0
<b>1.18</b>	Repayment of borrowings	0	0
<b>1.19</b>	Dividends paid	0	0
<b>1.20</b>	Other (provide details if material)	0	0
<b>Net financing cash flows</b>		0	0
<b>Net increase (decrease) in cash held</b>		199	(5,371)
1.21	Cash at beginning of quarter/year to date	11,920	17,490
1.22	Exchange rate adjustments to item 1.21	0	0
1.23	<b>Cash at end of period</b>	12,119	12,119