

SHORTFALL

14 July 2005

Shortfall

The Directors of Batavia Mining Limited advise that the allocation of shortfall from the Rights Issue which closed in June has been finalised and will be allotted today. The Company experienced significant demand for shortfall securities.

The Company has the following securities on issue after allotment of the shortfall:

Shares	271,221,541
15/6/06 Options exercisable at \$0.05	90,407,180
30/9/06 Options exercisable at \$0.20	37,273,010
30/11/05 Options exercisable at \$0.15 (unlisted)	500,000

Yours faithfully

BATAVIA MINING LIMITED



CHRIS BATH
Director