

An aerial, black and white photograph of a large port and city. In the foreground, a long bridge with multiple piers spans across a body of water. The middle ground shows a busy harbor with numerous ships, including cargo vessels and smaller boats. The background features a city built on a hillside, with buildings and roads visible. The overall scene is industrial and urban.

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Investor Presentation

April 2006

Strategy Overview

Objective:

To build a diversified annuity income stream from a range of industrial investments in China

- Actively seeking opportunities where specialised knowledge and technology and modern management techniques are highly valued.
- Using government authorities and expert technical institutes to acquire opportunities in China.
- Access larger and more complex transactions through relationships and experience.
- To gain a strong foothold in the potential US\$50-70 billion market for corrosion protection and related services in China

Strategy Continued

Focus on corrosion protection, a \$US50 billion industry in China.

- Use our well connected local network (Guanxi) to provide access to high quality projects.
- Pursue projects that provide existing or near term cash flow, and require working capital investment.
- Operate as a local company. Access local cost base for labour and professional services.
- Engage with JV partners (including City and Provincial Government) who are willing to contribute cash, assets and local knowledge.

Drivers for Success

- First Mover Advantage:** Orient has established an experienced and well connected management team on the ground in China. There are approximately 6,000 trained corrosion engineers in China with > 90% working in state owned organisations.
- World's Best Practice:** Orient continues to source and secure access to materials, equipment and technology that can be utilised in China.
- Strategic Plan:** Orient has a strategic plan to develop a successful and profitable business in China, utilising established Chinese partners, local knowledge and global best practice.
- Track Record:** Orient has already delivered:
- Secured qualified joint venture partner (THCC)
 - Secured preferred designer status – Tianjin Port
 - Developed local management capability
 - Secured contract for installation of systems TCTIII

Significant and growing market

- The spend by industry on corrosion prevention and corrosion related damage is estimated to be 3% to 4% of GDP[†] in developed economies.
- Recent US studies* put the annual cost of corrosion in the US at more than \$US200 billion.
- Recent Chinese studies** put the annual cost of corrosion in China at more than \$US50 billion[#].

There is a vast opportunity in China to capture market share in this underdeveloped and under serviced market.

[†] H.H. Uhlig (1950) USA. 2.1% GDP. TP Hoar (1970) UK 3.5% GDP. Battelle (1975) USA 4.5% GDP

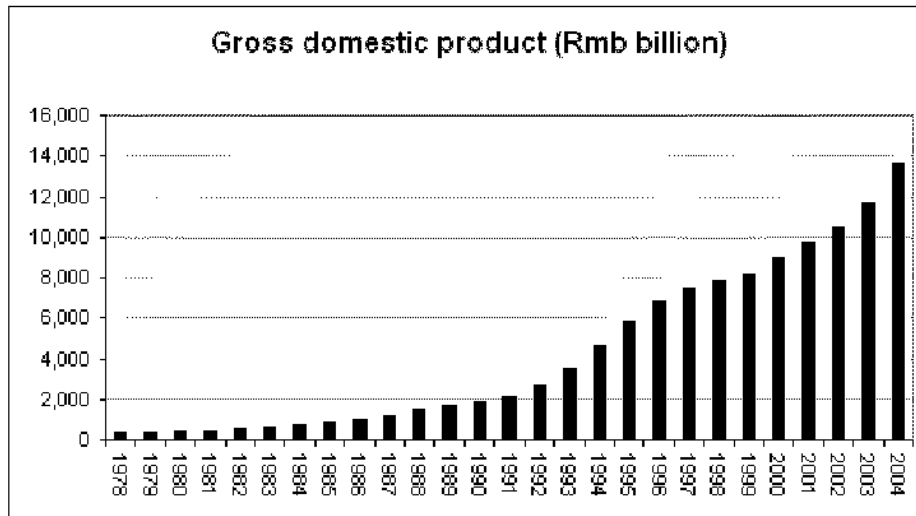
* Federal Highway Administrative Report FAWA-RD-01_156. (2001)

[#] Government spending only. No enterprise funded projects included.

** Institute of Materials Research Report (Professor Kei Wei 1999)

China GDP Reporting (2004)

China's explosive growth in GDP, the rise in household income and the development of infrastructure creates massive increases in annual spending on operations, maintenance, and protection measures.



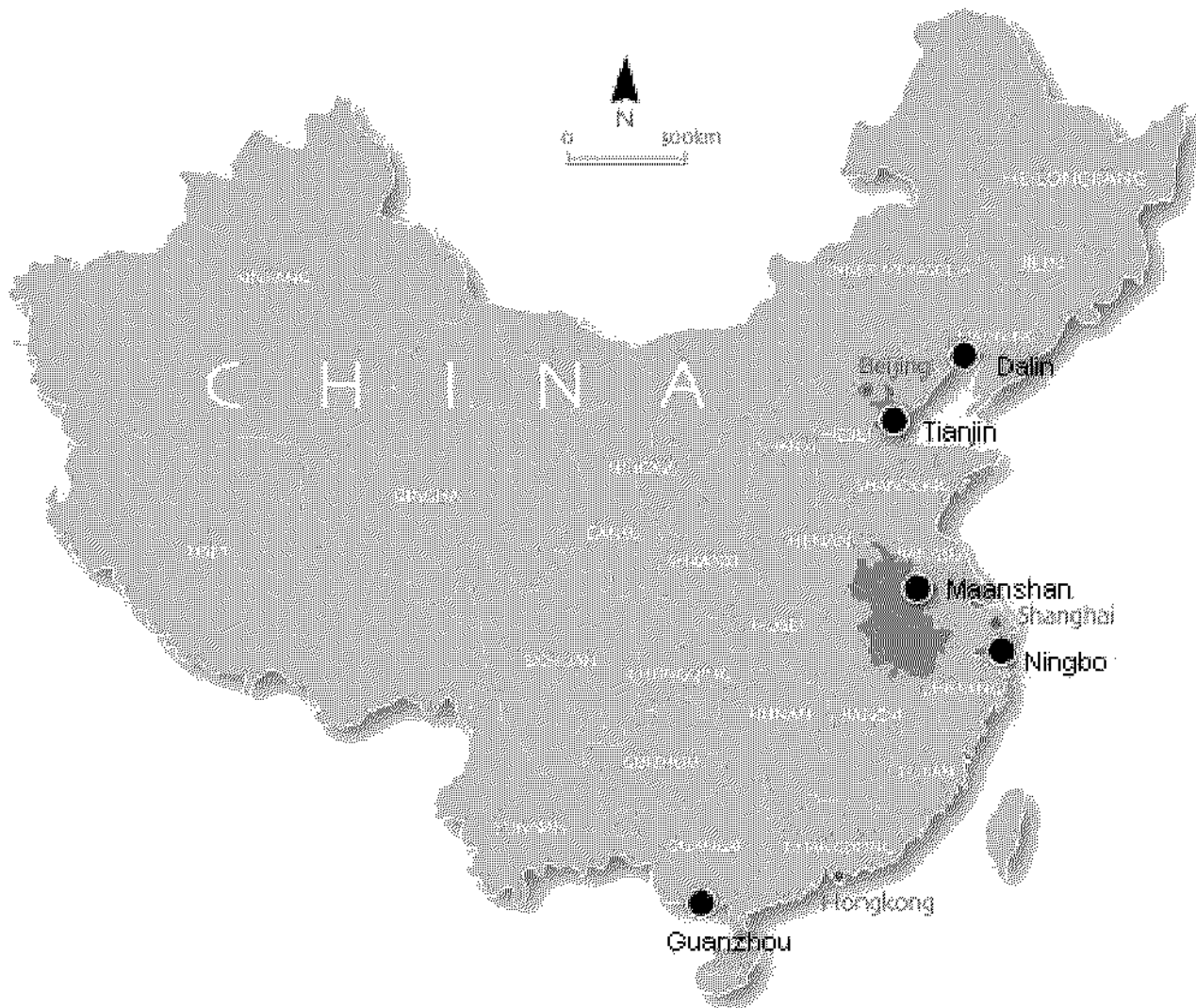
GDP \approx \$US1750 billion
Corrosion Spend (3% - 4% of GDP) \approx \$US70 billion

Industry distribution based on US data

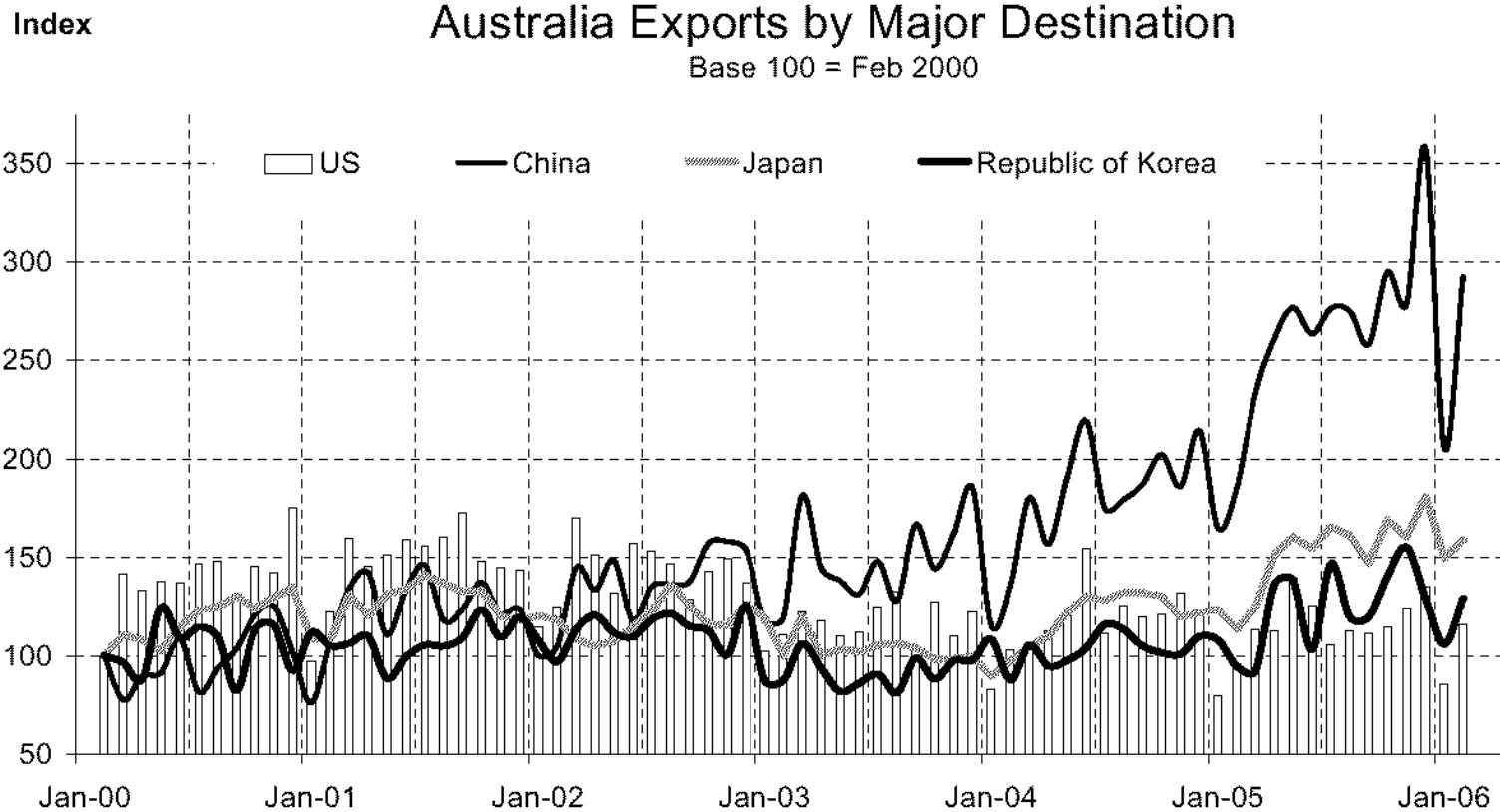
Bridge & Infrastructure	6%	\$US 4.2 billion
Oil & gas	8%	\$US 5.6 billion
Water & Sewer	26%	\$US 18.2 billion

Orient will focus on these three market sectors

Port Projects



Which markets are growing most rapidly?



Source: Bloomberg

Orient Model

Deep Local Relationship

Orient has entered into a joint venture with a major Chinese Port operator Tianjin Harbour Construction Company.
Orient has placed Chinese executives and Directors in both the Holding company and the Joint Venture.

IP/Expertise International Experience

Orient has engaged with and secured internationally recognised expertise and experience as part of its design and strategy team.

Barriers to Entry

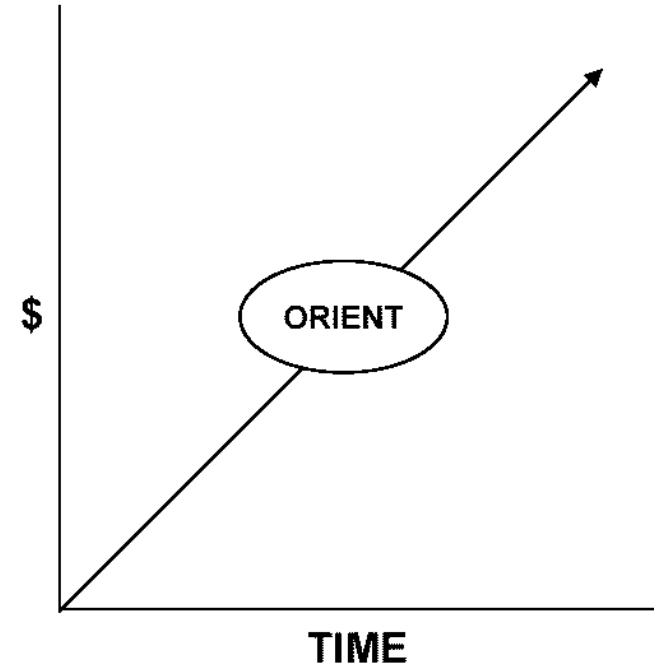
Orient has created significant barriers to competition by securing design mandates and specifications to suit its own product range.

Market Size

Expert Chinese and US assessment of the market size paints a picture of a huge boom in demand in the coming 5 year period.

Price Point

Orient has the first mover advantage and has established a price point for services at an attractive level.



Key Partnerships & Suppliers

Tianjin Harbour Construction Company

Staff of 650
Value of projects managed (2004) \$A290 million. Estimated contracts for 2006-2010 of US\$1 billion.

Orient subsidiary is in joint venture partnership with THCC to deliver specialist corrosion protection and prevention services to the Tianjin Port Authority and other customers.

Cathodic Protection Co. (UK)

Office in UK
Saudi Arabia (2000)
UAE (2001)
Bahrain (2004)

Exclusive agreement to provide expertise and services in China.
Commitment of expert design and management staff to Orient projects in Tianjin.

Transmitton (a Siemens Company)

International supplier of integrated control and asset management systems.

Agreement to supply, configure and commission computerised monitoring and control systems on behalf of Orient in Tianjin.

Gruppo De Nora

Largest worldwide supplier of specialist materials for the electrochemical industry.
Group assets of E100 million.
Manufacturing facility in Suzhou, Shanghai

Agreement to assemble and supply specialist materials to Orient in Tianjin. Agreement to provide access to R&D programs and product developments to benefit Orient project delivery and performance.



Board & Local Management

MIKE PALMER (Chairman)

Experienced business and industry figure
Public company experience and track record

GRAHAM ROACH (Managing Director)

Construction and engineering experience in China
Track record in new business development

STEPHEN GU (Non executive Director)

Qualified legal practitioner based in Beijing, China
International experience and connections
Documented >20 Sino Foreign JV Companies since 1999

IAN LOVE (Non-Executive Director)

Perth businessman and experienced company director
Director since inception

TAN JUN (General Manager)

International experience
Excellent language and commercial skills
Public company experience and track record
Based in Beijing

SUN ZHENFANG (Deputy General Manager Tianjin)

Experienced engineer and senior manager in Tianjin Harbour Construction Company
Excellent senior management experience
Well connected in Tianjin

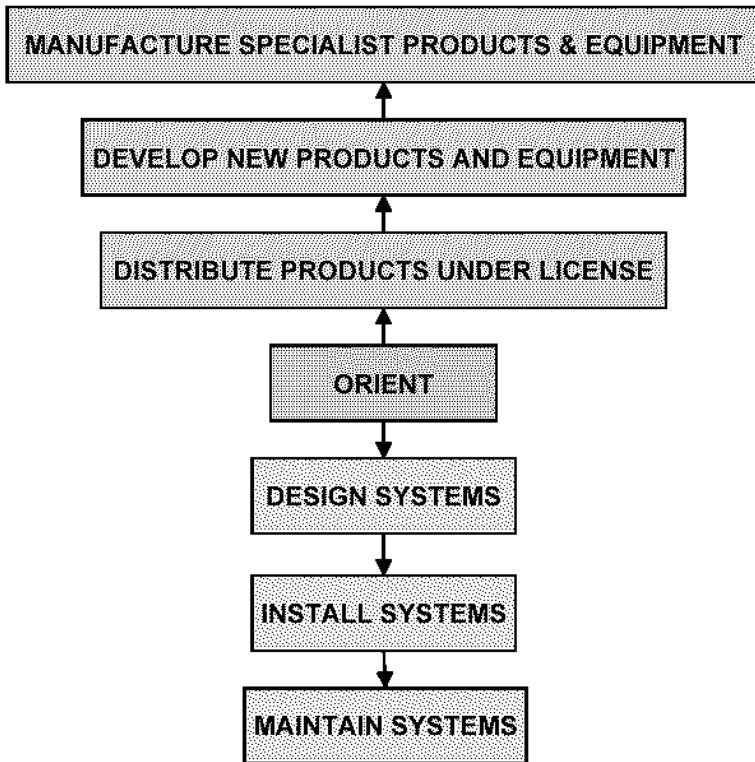
CHEN WEI (Senior Design Engineer)

Experienced in corrosion protection technology
Based in Tianjin
Broad engineering background
Good language skills

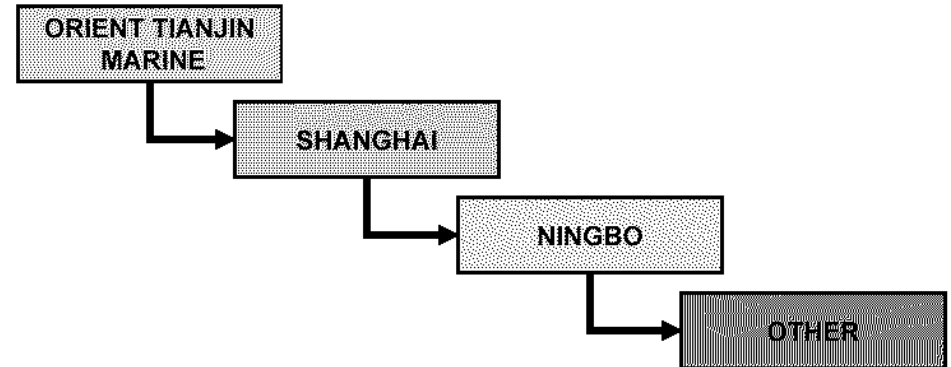
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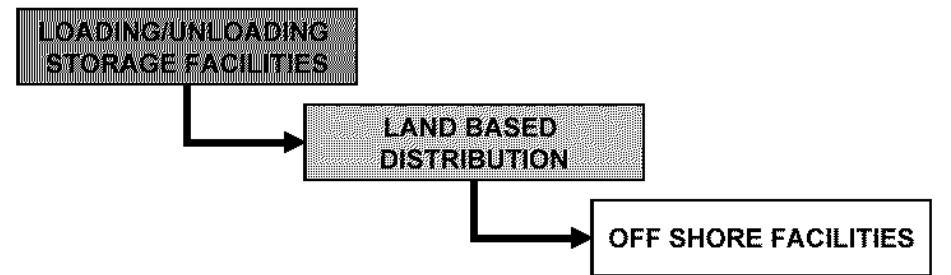
Market Expansion



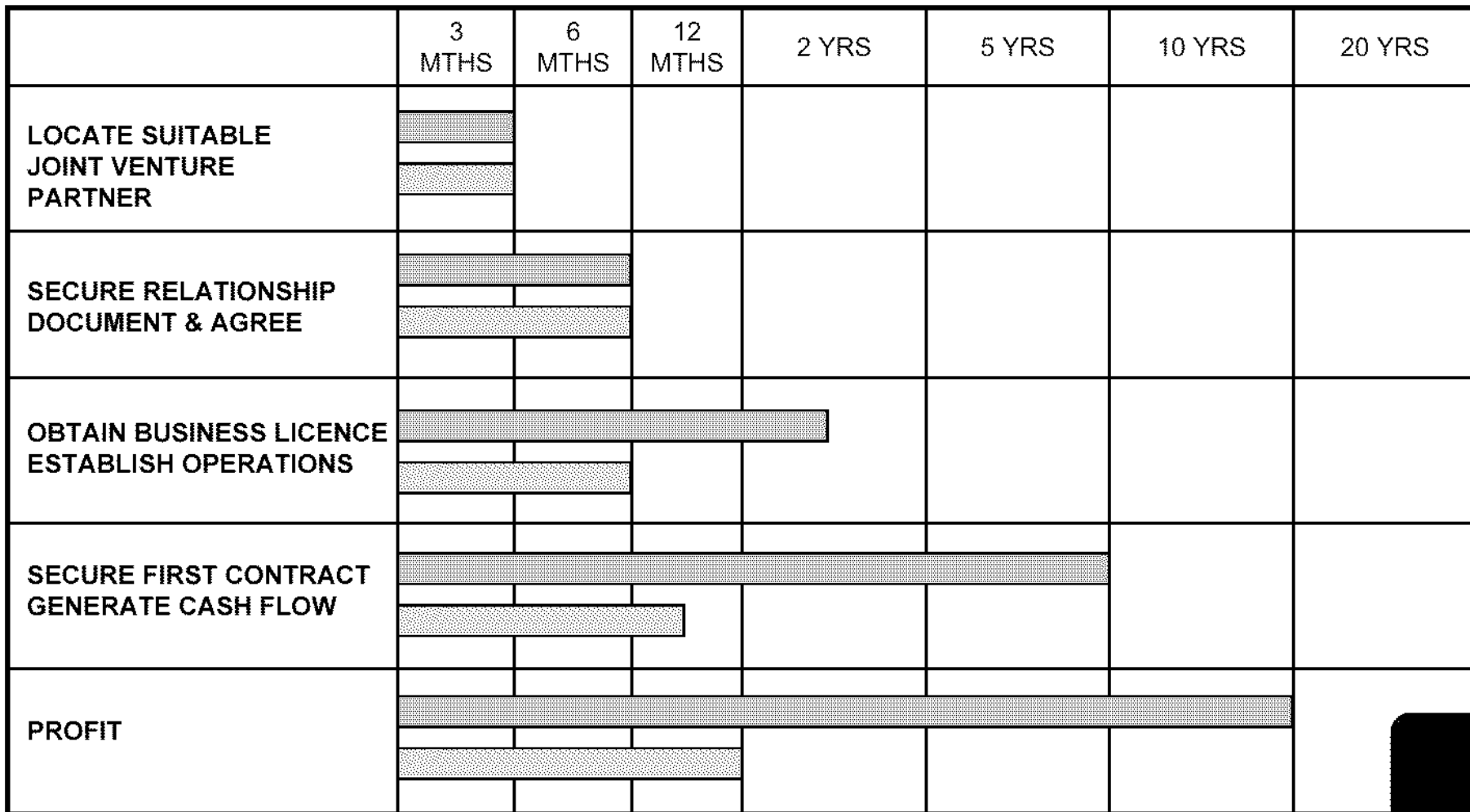
Ports & Harbours



Oil & Gas: Facilities in Tianjin



Time Line for Success



 "Average" Foreign Enterprise

 Orient Actual/Forecast

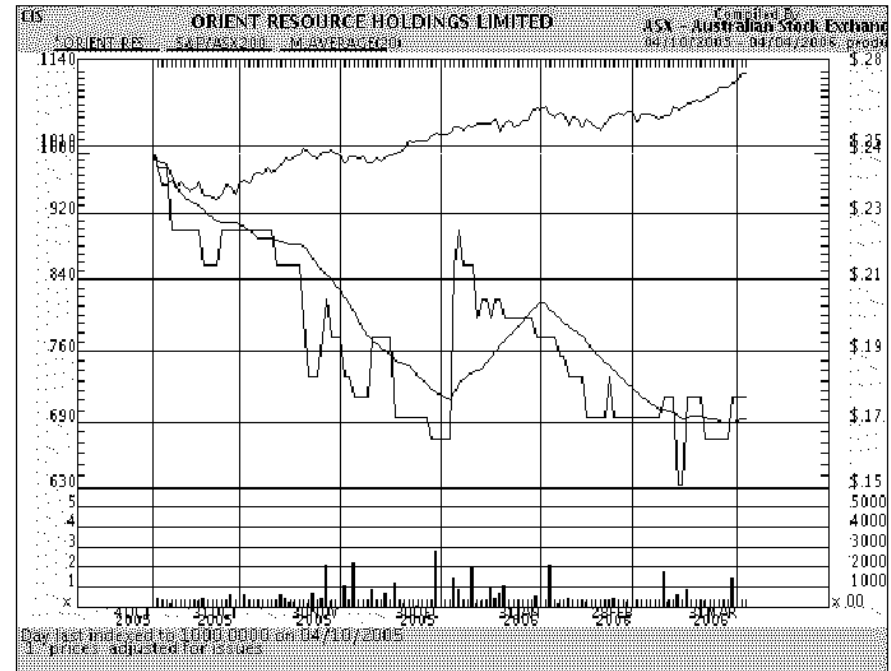


Capital Structure

- 44.4 million Ordinary Shares
- 30.6 million Options, with 6.8 million listed
- Nett assets (31/12/05) \$3.1 million. Zero debt.

Largest Ordinary Shareholders at 28 February 2006:

• CS Fourth Nominees Pty Ltd	5,659,000	13.5%
• Southbank Equity Pty Ltd	2,829,500	6.7%
• WM Noall Nominees Pty Limited	2,082,251	4.9%
• Dervat Nominees Pty Limited	1,850,000	4.4%
• Warnford Nominees Pty Limited	1,800,000	4.3%



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