

MALLESONS STEPHEN JAKUES

Confidential communication

Company Announcements Platform
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000
Fax 1900 999 279

30 May 2006

Dear Sir/Madam

**Takeover offer by Lion Nathan Limited for Coopers Brewery Limited
Notice under ASX Listing Rule 3.3**

We act for Lion Nathan Limited (ACN 093 160 448) and Lion Nathan Australia Pty Limited (ACN 008 596 370) (together "Lion Nathan") in relation to the off-market takeover bid under Chapter 6 of the Corporations Act by Lion Nathan for the shares in Coopers Brewery Limited (ACN 007 871 409). The Offer Period closed at 7.00pm (Adelaide time) on 29 May 2006.

For the purposes of ASX Listing Rule 3.3, we provide the following information:

- (a) Lion Nathan and its associates do not have a relevant interest in any shares in Coopers Brewery Limited; and
- (b) Lion Nathan is not entitled to and will not proceed with the compulsory acquisition of shares in Coopers Brewery Limited.

Yours faithfully



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