



## ASX Circular

**Date:** 13 August 2007

**Key topics**

1. Scheme of Arrangement
2. Magna Pacific (Holdings) Limited
3. ASX Code: MPH

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Managing Directors  
 ASTC Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts

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No responsibility is accepted for any inaccuracies contained in the matter published.

## MAGNA PACIFIC (HOLDINGS) LIMITED - SCHEME OF ARRANGEMENT WITH DESTRA CORPORATION LIMITED

Participating Organisations are advised that the timetable relating to the acquisition of Magna Pacific (Holdings) Limited ("MPH") by destra Corporation Limited ("DES") by way of scheme of arrangement (the "Scheme") between MPH and DES has changed. The change relates to the date from which normal T+3 trading in DES securities will commence. On the basis that the orders of the Supreme Court of Queensland approving the Scheme are lodged with ASIC and ASX tomorrow, Tuesday, 14 August 2007 the timetable will be as follows:

Tuesday, 14 August 2007

Court Order lodged with ASIC and ASX. Effective Date of the Scheme. Last day for trading in MPH shares. **MPH shares suspended from quotation from close of trading.**

Wednesday, 15 August 2007

Commencement of trading on ASX of DES shares issued under the Scrip and Cash Consideration on a deferred settlement basis. [ASX Code: DESNA].

Tuesday, 21 August 2007

Record Date for lodging Scrip and Cash Consideration forms.

Thursday, 23 August 2007

MPH announces final scheme consideration elections.

Friday, 24 August 2007

Implementation date, including:

- Transfer of MPH shares to DES;
- Payment of Cash Only Consideration and cash component of Scrip and Cash Consideration and issue of DES shares component of Scrip and Cash Consideration;
- Despatch of holding statements for DES shares issued under Scrip and Cash Consideration.

Monday, 27 August 2007

Commencement of normal T+3 trading in DES securities. [ASX Code: DES].

**For further information, please refer to the Explanatory Memorandum released on 26 June 2007 and other announcements made by MPH.**