

Croesus Mining NL

ABN 46 009 150 083

(Subject to Deed of Company Arrangement)

8 August 2007

Company Announcements Office
ASX Limited

Via Facsimile 9221 2020

Attn: Mr Ben Donovan

Dear Sir

Indicative Timetable for Consolidation

I refer to the indicative timetable for the consolidation set out in the Notice of Meeting announced to the market on 13 August 2007. As requested by the ASX, set out below is an amended indicative timetable:

Event	Indicative Timetable
Company to send out Notice of Meeting	13 August 2007
Company tells ASX that Shareholders have approved the consolidation. Last day for trading in pre-reorganised securities if the securities were trading. The securities are currently suspended.	12 September 2007
Trading in the reorganised securities would commence on a deferred settlement basis, if the securities were trading. The securities are currently suspended.	14 September 2007
Last day for Company to register transfers on a pre-reorganisation basis, if the securities were trading. The securities are currently suspended.	20 September 2007
Last day for securities to be entered on the holders security holding and deferred trading would end, if the securities were trading. The securities are currently suspended.	27 September 2007

Yours sincerely,



Patrick Burke
Director

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