

24 October 2007

The Manager
ASX Limited
20 Bridge Street,
Sydney NSW 2000

Mariner Bridge Investments Limited (ASX: MBR)

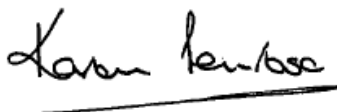
Please find attached Notice of Annual General Meeting (AGM), Proxy Form and final 2007 Annual Report for Mariner Bridge Investments Limited that will be mailed to shareholders on 26 October 2007.

Following further review, the Company will now seek shareholder approval, at the AGM on Wednesday, 28th November 2007, to change the name of the Company from Mariner Bridge Investments Limited to Keybridge Capital Limited.

Subject to passing the resolution to change the Company's name:

- The change of name will take effect from the date on which ASIC alters the details of the Company's registration; and
- The Company has applied to the ASX to change its existing ticker code to 'KBC', to coincide with the change of name taking effect.

Yours sincerely



Karen Penrose
Chief Financial Officer
Mariner Bridge Investments Limited
Tel: 61 2 9321 9006

For personal use only



MARINER

BRIDGE
INVESTMENTS

MARINER BRIDGE
INVESTMENTS LIMITED
ABN 16 088 267 190

Level 26, 259 George Street
Sydney NSW 2000 Australia

T 02 9321 9000
F 02 9321 9090
W www.marinerbridge.com.au

26 October 2007

Dear Shareholder,

On behalf of the Board of Directors, I have pleasure in enclosing the Notice of Meeting for the Annual General Meeting to be held at Quay West Suites, 98 Gloucester Street, The Rocks, Sydney, on Wednesday, 28 November 2007 from 10:00 am.

If you are able to attend, would you please bring the proxy form with you as the bar coding on this form will enable shareholders to be easily registered. Registration will be available from 9:00 am.

If you are unable to attend, I encourage you to vote on the resolutions contained in the Notice of Meeting either by using the attached proxy form or lodging your proxy form online at www.linkmarketservices.com.au.

A person intending to vote on shares held in the name of a company must bring an authority from the company, signed by the company in favour of the person attending.

I look forward to seeing you at the meeting.

Yours sincerely,

Irene Lee
Chairman

For personal use only

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of shareholders of Mariner Bridge Investments Limited (the Company) will be held on:

Wednesday, 28 November 2007 from 10.00am Sydney time at:
Quay West Suites
98 Gloucester Street
The Rocks
Sydney NSW 2000
Australia

MEETING OF SHAREHOLDERS

ORDINARY BUSINESS

1. Accounts

To receive and consider the financial report of the Company and the reports of the Directors and of the auditors for the financial year ended 30 June 2007.

There is no vote on this item.

2. Remuneration Report

To adopt the Remuneration Report as set out in the Annual Report for the financial year ended 30 June 2007.

Please note that the vote on this resolution is advisory only, and does not bind the Directors or the Company.

3. Election of Directors

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

"That Mr Ian Ingram, who retires by rotation in accordance with Article 6.4 of the Company's Constitution, and being eligible, is re-elected as a Director of the Company."

SPECIAL BUSINESS

4. Fees Payable to Non-Executive Directors

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

"That approval be given for the purpose of ASX Listing Rule 10.17, Article 6.3(c) of the Company's Constitution and for all other purposes to increase the maximum aggregate fees payable to all non-executive directors by \$175,000 from \$350,000 to \$525,000 per financial year with effect from 1 July 2007."

The Company will disregard any votes cast on resolution 4 by directors and their associates.

However, the Company need not disregard a vote if it is cast by:

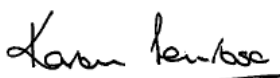
- (a) a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- (b) the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

5. Change of Company Name

To consider, and if thought fit, to pass the following resolution as a special resolution:

"That for the purposes of section 157 of the Corporations Act, the name of the Company be changed to 'Keybridge Capital Limited' with effect from the date the Australian Securities and Investments Commission alters the details of the Company's registration."

By order of the Board



Karen Penrose
Company Secretary
Sydney, 26 October 2007

DETERMINATION OF ENTITLEMENT TO ATTEND AND VOTE

For the purposes of the meeting, shares will be taken to be held by the persons who are registered as members as at 7.00pm Sydney time on Monday 26 November 2007. This means that if you are not the registered member at that time, you will not be entitled to vote in respect of that share.

If you wish to appoint a proxy, the Company requests that shareholders send the completed proxy form (and any proxy appointment authority) to its share registry, Link Market Services Limited, so that it is received no later than 10.00am Sydney time on Monday 26 November 2007.

To do this, you may:

1. use the enclosed reply paid envelope;
2. fax to (61 2) 9267 0309;
3. mail to Locked Bag A14, Sydney South NSW 1235 Australia;
4. deliver in person to Level 12, 680 George Street, Sydney; or
5. lodge online at Link Market Services' website, www.linkmarketservices.com.au. To use this facility, you will need your holder identification number (**HIN**) or security holder reference number (**SRN**).

NOTES ON APPOINTMENT OF PROXY

In accordance with Sections 249L and 249X of the *Corporations Act*, shareholders are notified that:

- (i) a member who is entitled to attend and cast a vote at the meeting *may* appoint a proxy to attend and vote for the member;
- (ii) the appointment may specify the proportion or number of votes that the proxy may exercise;
- (iii) a member who is entitled to cast two or more votes at the meeting may appoint no more than two proxies and may specify the proportion or number of votes each proxy is entitled to exercise. If you appoint two proxies and the appointment does not specify the proportion or number of votes each proxy may exercise, each proxy may exercise half of the votes; and
- (iv) a proxy may be an individual or a body corporate and need not be a member.

A proxy is not revoked by the member attending and taking part in the meeting unless the member actually votes at the meeting on the resolution for which the proxy is proposed to be used.

Shareholders who appoint a proxy should consider whether they wish to direct the proxy to vote (and if so, whether to direct the proxy to vote "for" or "against", or to abstain from voting, on each resolution), or whether to leave the decision to the appointed proxy after discussion at the meeting. The Chairman intends to vote all valid undirected proxies which she receives in favour of each resolution.

VOTING

Voting on a resolution at the Annual General Meeting will be decided in the first instance by a show of hands. A poll may be demanded in accordance with the Company's constitution.

On a show of hands, every shareholder who is eligible to vote and is present in person or by proxy, representative or attorney, will have one vote. Upon a poll, every shareholder who is eligible to vote and is present in person or by proxy, or by representative or by attorney, will have one vote for each fully paid ordinary share held by that person. The proxy has the same rights as the member to speak at the meeting, to vote (but only to the extent allowed by the appointment) and to join in a demand for a poll.

Where a member appoints two proxies, then neither proxy shall have the right to vote on a show of hands.

Where more than one joint holder votes, the vote of the holder whose name appears first in the register of members shall be accepted to the exclusion of the others whether the vote is given in person or by proxy, representative or attorney.

EXPLANATORY NOTES

ORDINARY BUSINESS

Resolution 2 – Remuneration Report

The Remuneration Report is set out on pages 35 to 39 of the 2007 Annual Report and is also available on the Company's website (www.marinerbridge.com.au).

The Corporations Act 2001 requires listed companies to put a non-binding resolution to shareholders annually to adopt the Remuneration Report. In line with the legislation, this vote will be advisory only, and does not bind the Directors or the Company. However, the Board will take the discussion at the meeting into consideration when determining the Company's remuneration policy going forward.

A reasonable opportunity will be provided for discussion of the Remuneration Report at the meeting.

The Board recommends that shareholders vote in favour of this resolution.

Resolution 3 – Election of Directors

In accordance with Article 6.4 of the Company's Constitution, which provides for the rotation of directors, Mr Ian Ingram will retire at the Annual General Meeting and will, being eligible, offer himself for re-election.

Ian Ingram was appointed a non-executive director of the Company in February 2005. He is deemed to be not independent as a result of his appointment as the common director between Mariner Bridge Investments Limited and Mariner Financial Limited, a substantial shareholder of the Company.

Ian is a member of the Audit, Finance and Risk, the Nominations and the Remuneration committees.

Ian is an investment banker with over 25 years of experience in international financial markets. He was formerly a Vice President of Morgan Guaranty Trust Company of New York (Morgan) based at different times in Morgan's London, New York and Sydney offices and finally an Executive Director and the Head of Mergers and Acquisitions at JPMorgan Australia Limited based in Sydney.

Ian left Morgan after approximately nine years in 1986 to form his own corporate advisory and investment group, which included Australian Assets Corporation Limited (now Mariner Financial Limited) and Claridge Capital Limited (now Beyond International Limited).

Ian is currently Chairman of Beyond International Limited, Deputy Chairman of Mariner Financial Limited and Chairman of Sealion Capital PLC. He is also involved with various private venture capital and investment companies. Ian is resident in London.

Qualifications: BA, University of New South Wales; BSc (Econ) (Honours), University of London; Barrister-at-Law, Honourable Society of Lincoln's Inn, London.

The Board (excluding Mr Ingram) recommends that shareholders vote in favour of this resolution.

SPECIAL BUSINESS

Resolution 4 – Fees Payable to Directors (excluding the Managing Director)

The Board is seeking shareholder approval to increase the maximum aggregate fees payable to all non-executive directors (Aggregate Maximum) by \$175,000 from \$350,000 to \$525,000 per financial year with effect from 1 July 2007. In accordance with Article 6.3(d) of the Company's constitution, the allocation of fees to directors within the total pool is a matter for the Board.

The current Aggregate Maximum of \$350,000 was approved at an Extraordinary General Meeting on 26 October 2006. In the period from 26 October 2006 to 30 June 2007, directors (excluding the Managing Director) received fees and superannuation of \$220,293. For the year to 30 June 2008, with the current Board composition, the fees and superannuation will total \$327,000, which is close to the current Aggregate Maximum.

In line with increasing demands under the law, by regulators and through community expectations, the responsibilities and time commitment of directors have grown considerably in recent years and are expected to continue to grow. The Company's investments have continued to grow both geographically and in scale and scope and as at 30 June 2007, Mariner Bridge Investments' portfolio was spread across Australia, the United States, Europe and Asia. This spread of investments is expected to continue as is the Board's expanding role in acting as an investment committee.

The current Aggregate Maximum does not allow the Board sufficient flexibility to recommend additional independent non-executive directors nor to approve, within the approved pool, reasonable fee increases.

The proposed increase in the Aggregate Maximum is intended to provide for the future appointment of independent non-executive directors, so as to ensure that an experienced board of appropriate size continues to supervise the Company effectively.

In addition, the increase in the Aggregate Maximum reflects the Company's desire to attract, motivate and retain high quality directors and to ensure their active participation in the Company's affairs for the purposes of corporate governance, regulatory compliance and other matters.

Further details on non-executive director remuneration for the past financial year are set out in the Remuneration Report on pages 35 to 39 of the 2007 Annual Report.

Resolution 5 – Change of Company Name

The Board is seeking shareholder approval to change the name of the Company from Mariner Bridge Investments Limited to Keybridge Capital Limited.

The Directors believe that changing the Company's name reflects a natural evolution of the Company's branding as it expands its business. The Directors also believe that a change in corporate name will reduce any confusion that may exist between the Company and its largest shareholder, Mariner Financial Limited.

Changing the Company's name to Keybridge Capital Limited will not change the activities of the Company.

Subject to the passing of this resolution:

- the change of name will take effect from the date on which ASIC alters the details of the Company's registration; and
- the Company has applied to the ASX to change its existing ASX ticker code to 'KBC', to coincide with the change of name taking effect.

The Board recommends that shareholders vote in favour of this resolution.

Mariner Bridge Investments Limited
ABN 16 088 267 190
Level 26, 259 George Street Sydney 2000 Australia

Phone +61 2 9321 9000
www.marinerbridge.com.au



Mariner Bridge Investments Limited

ABN 16 088 267 190

Please return your Proxy forms to:

Link Market Services Limited
Level 12, 680 George Street, Sydney NSW 2000
Locked Bag A14, Sydney South NSW 1235 Australia
Telephone: 1800 992 613
Facsimile: (02) 9287 0309
ASX Code: MBR
Website: www.linkmarketservices.com.au

APPOINTMENT OF PROXY

If you would like to attend and vote at the Annual General Meeting, please bring this form with you. This will assist in registering your attendance.

You can also lodge your vote on-line at www.linkmarketservices.com.au



X99999999999

I/We being a member(s) of Mariner Bridge Investments Limited and entitled to attend and vote hereby appoint

A the Chairman of the Meeting (mark box)

OR if you are NOT appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy

or failing the person/body corporate named, or if no person/body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following instructions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of the Company to be held at 10:00am on Wednesday, 28 November 2007, at Quay West Suites, 98 Gloucester Street, The Rocks, Sydney NSW 2000 and at any adjournment of that meeting.

Where more than one proxy is to be appointed or where voting intentions cannot be adequately expressed using this form an additional form of proxy is available on request from the share registry. Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the meeting. The Chairman of the Meeting intends to vote undirected proxies in favour of all items of business.

B To direct your proxy how to vote on any resolution please insert X in the appropriate box below.

Resolution 2 Remuneration Report

For	Against	Abstain*
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution 4 Fees Payable to Directors (excluding the Managing Director)

For	Against	Abstain*
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution 3 Re-elect Mr Ian Ingram as a Director

For	Against	Abstain*
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution 5 Change of Company Name

For	Against	Abstain*
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

IMPORTANT: FOR ITEM 4 ABOVE

If the Chairman of the Meeting is appointed as your proxy, or may be appointed by default and you do not wish to direct your proxy how to vote as your proxy in respect of Item 4 above, please place a mark in this box. By marking this box, you acknowledge that the Chairman of the Meeting may exercise your proxy even though he/she has an interest in the outcome of that Item and that votes cast by him/her for that Item, other than as proxyholder, would be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chairman of the Meeting will not cast your votes on Item 4 and your votes will not be counted in calculating the required majority if a poll is called on this Item. The Chairman of the Meeting intends to vote undirected proxies in favour of Item 4.

C

* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

D SIGNATURE OF SECURITYHOLDERS - THIS MUST BE COMPLETED

Securityholder 1 (Individual)

Sole Director and Sole Company Secretary

Joint Securityholder 2 (Individual)

Director/Company Secretary (Delete one)

Joint Securityholder 3 (Individual)

Director

This form should be signed by the securityholder. If a joint holding, either securityholder may sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the securityholder's constitution and the Corporations Act 2001 (Cwlth).

Link Market Services Limited advises that Chapter 2C of the Corporations Act 2001 requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).



How to complete this Proxy Form

1 Your Name and Address

This is your name and address as it appears on the company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

2 Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in section A. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person in section A. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a shareholder of the company. A proxy may be an individual or a body corporate.

3 Votes on Items of Business

You should direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

4 Appointment of a Second Proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's share registry or you may copy this form.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together.

5 Signing Instructions

You must sign this form as follows in the spaces provided:

- Individual: where the holding is in one name, the holder must sign.
- Joint Holding: where the holding is in more than one name, either securityholder may sign.
- Power of Attorney: to sign under Power of Attorney, you must have already lodged the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.
- Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the company's share registry.

Lodgement of a Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by 10:00am on Monday, 26 November 2007, being not later than 48 hours before the commencement of the meeting. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the reply paid envelope or:

- by posting, delivery or facsimile to Mariner Bridge Investments Limited's share registry as follows:
Mariner Bridge Investments Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Facsimile: (02) 9287 0309
- lodging it online at Link's website (www.linkmarketservices.com.au) in accordance with the instructions given there (you will be taken to have signed your proxy form if you lodge it in accordance with the instructions given on the website);
- delivering it to Level 12, 680 George Street, Sydney NSW 2000.