



ASX Circular

Date: 8 November, 2007

Key topics

1. Molopo Australia Limited
2. 1:5 share consolidation

Reading List

Banks
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 Institutions
 ASTC Participants
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 Share Registries
 Market Participants

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Molopo Australia Limited - Share Consolidation

On 8 November 2007, the shareholders of Molopo Australia Limited (the "Company") approved a resolution to consolidate the share capital of the Company. The share consolidation involves consolidating every five (5) shares currently held into one (1) new share. Any fractional entitlements arising from the consolidation will be dealt with on the basis that the holding will be rounded to the nearest whole number except where the holding is less than one share, or the fraction is precisely one-half, in which case the holding will be rounded up to the next highest number.

The anticipated timetable for the consolidation is as follows.

Event	Date
Annual general meeting; last day of trading on a pre-consolidation basis	Thursday, 8 November 2007
Trading of securities on a deferred settlement basis commences (on a consolidated basis – ASX Code: MPODA)	Friday, 9 November 2007
Record Date (Last day for processing of transfers relating to pre-consolidation shares on ASX)	Thursday, 15 November 2007
Despatch Date – Last day of deferred settlement trading	Thursday, 22 November 2007
Normal (T+3) trading commences (ASX Code: MPO)	Friday, 23 November 2007
Settlement of first trades conducted on a T+3 basis and settlement of on market trades conducted on a deferred settlement basis	Wednesday, 28 November 2007