



Company announcement

GrainCorp Limited ABN 60 057 186 035

Date: 17 December 2007
To: The Manager
Announcements
Company announcements office

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PUBLIC ANNOUNCEMENT

(Compliance Notice for new issue)

Nigel Hart
Group Executive – Corporate Services
and Company Secretary

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Compliance Notice given under section 708A(5)(e) of the Corporations Act 2001

Notice is given by GrainCorp Limited (the **Company**) to ASX (as the relevant market operator for the Company) under section 708A(5)(e) of the Corporations Act 2001 (the **Act**) that:

1. On 17 December 2007, the Company issued a total of 6,400,000 fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
3. As at the date of this notice, there is no excluded information as defined in section 708A(7) of the Act which is required to be disclosed by the Company.

This notice is dated 17 December 2007.



Nigel Hart
Company Secretary