

7 March 2008

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The Manager
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Allco Finance Group (ASX: AFG) – Sale of units in Rubicon America Trust, Rubicon Europe Trust and Rubicon Japan Trust

I refer to our letter to the ASX yesterday advising that Credit Suisse had exercised its rights under a margin lending facility relating to Allco's unitholdings in Rubicon America Trust, Rubicon Europe Trust and Rubicon Japan Trust. In that letter we advised that the following numbers of units had been sold:

41,000,000 units in Rubicon Japan Trust @ \$0.22;
46,600,000 units in Rubicon Europe Trust @ \$0.15; and
40,300,000 units in Rubicon America Trust @ \$0.13.

We also advised that after those sales, Allco's remaining unitholdings in the Rubicon trusts were as follows:

15,076 units in Rubicon Japan Trust;
8,334 units in Rubicon Europe Trust; and
5,756,227 units in Rubicon America Trust.

Contrary to earlier information provided by Credit Suisse, we have subsequently been advised by Credit Suisse that all of Allco's unitholdings in the trusts (including those residuals holdings referred to above) were sold at the prices referred to in yesterday's letter to the ASX. Accordingly, the correct number of Allco's units which have been sold were as follows:

41,015,076 units in Rubicon Japan Trust @ \$0.22;
46,608,334 units in Rubicon Europe Trust @ \$0.15; and
46,056,227 units in Rubicon America Trust @ \$0.13.

After those sales, Allco has no remaining unitholdings in the trusts and the margin lending facility with Credit Suisse has been repaid in full.

Yours sincerely



Tom Lennox
Company Secretary

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About Allco Finance Group

Allco Finance Group ("Allco") is a fully integrated global financial services business, listed on the Australian Securities Exchange, and specialising in asset origination, funds creation and funds management in the core asset classes of aviation, shipping, rail and real estate.

Allco commenced operations in Australia as a private structured finance business in 1979. The Group has evolved significantly from its origins as a leveraged lease packager and underwriter and is now a diversified finance group with a global network of operations.

Headquartered in Sydney, Allco's growth prospects are augmented by its network of offices in key markets throughout UK/Europe, Asia Pacific and North America.

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