



7 April 2008

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**Disclosure regarding shareholdings in various ASX listed entities relating to security lending arrangements with Opes Prime**

Australia and New Zealand Banking Group Limited (**ANZ**) has entered into Australian Master Securities Lending Agreements with Opes Prime Stockbroking Limited and Leveraged Capital Pty Ltd, each dated 26 July 2006 (the **Opes Prime AMSLAs**).

Under transactions entered into pursuant to the Opes Prime AMSLAs, the ANZ Group has acquired shares in various ASX listed companies. ANZ Nominees Limited, a wholly owned subsidiary of ANZ, was registered as the holder of the relevant shares, with ANZ having beneficial title to such shares. Some of the shares may have been transferred by the ANZ Group to other parties under other securities lending agreements, pursuant to which the ANZ Group can require the return of the shares transferred (**On-sold Shares**).

The attached schedule identifies those listed companies in which the ANZ Group held shares comprising 5% or more of the total issued voting shares, and the ANZ's shareholding in those companies, in each case as at end of trading on 4 April 2008 and as a result of transactions entered into pursuant to the Opes Prime AMSLAs. The details shown include On-sold Shares.

ANZ has commenced a disposal programme (**Disposal Programme**) with respect to shares in which it has an interest under the Opes Prime AMSLAs.

ANZ has appointed a receiver and manager to Opes Prime Stockbroking Limited, Opes Prime Group Limited, Leveraged Capital Pty Ltd and Hawkswood Investments Pty Ltd (**Opes Related Entities**) pursuant to fixed and floating charges over the assets of those companies. ANZ understands that the Opes Related Entities do not at present directly hold any securities quoted on the ASX. ANZ further understands that Green Frog Nominees Pty Ltd, a wholly owned subsidiary of Opes Prime Stockbroking Limited, holds shares in some listed entities. It is not currently known whether Green Frog Nominees Pty Ltd has a full beneficial interest in any securities held by it, or whether such securities are held on trust for third parties.

ANZ may have an interest in further shares in the companies referred to in the schedule as a result of acquisitions under securities lending agreements between ANZ Group entities and other market participants. ANZ is currently in the process of ascertaining the extent of any such interest. Any such interest would not be subject to the Disposal Programme (although such interests may be disposed of from time to time independently of the Disposal Programme).

The ANZ Group may have an interest in shares in the companies in the attached schedule arising as a result of ANZ's non securities lending related operations (such as funds management activities of ANZ Group companies and of ING Australia Limited, a joint venture company in which the ANZ Group holds 49% of the issued voting shares). These interests are not included in the attached schedule.

Although there is some uncertainty as to whether ANZ is under a legal obligation to do so, ANZ intends to lodge a substantial holding notice in relation to each of the companies identified in the attached schedule as soon as practicable. The substantial holding notices will also include

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details of shares in which the ANZ Group has a relevant interest and of any shares which it holds as a result of securities lending arrangements entered into with other market participants.

Yours faithfully

**John Priestley**

Company Secretary

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## Schedule

ASX listed entity	ASX code	Number of shares as at end of trading on 4 April 2008 in respect of which ANZ has an interest as a result of transactions entered into pursuant to the Opes Prime AMSLAs	Total number of issued ordinary shares as at 4 April 2008 (based on publicly available information)	Percentage of ordinary shares
ACRUX LIMITED-ORDINARY	ACR	14,549,015	159,299,216	9.133%
ADELAIDE RESOUR-ORD SHS	ADN	4,320,259	83,156,035	5.195%
ADMIRALTY RESOU-ORDINARY	ADY	222,220,756	984,299,202	22.577%
AINSWORTH GAME-ORDINARY	AGI	20,214,436	278,942,304	7.247%
ALCHEMY RES LTD-ORD SHS	ALY	1,239,757	21,680,000	5.718%
ANSEARCH LTD - ORDINARY	ANH	60,190,000	557,604,295	10.794%
AUSTEX OIL LTD - ORD SHS	AOK	6,161,500	68,650,000	8.975%
AEQUS CAPITAL-ORD SHS	AOE	4,021,272	36,115,976	11.134%
ASTRO DIAMOND NL-ORD	ARO	40,531,049	297,230,538	13.636%
AUSTIN GROUP -ORD SHS	ATG	28,145,653	62,182,019	45.263%
AXG MINING LIMT-ORDINARY	AXC	6,528,000	99,750,000	6.544%
AZUMAH RESOURCES LTD	AZM	5,700,000	81,000,000	7.037%
BLUE CHIP FINANCIAL-ORD	BCF	18,569,853	116,074,781	15.998%
BANNERMAN RESOU-ORDINARY	BMN	13,960,591	144,925,036	9.633%
BOSS ENERGY LTD-ORD SHS	BOE			25.973%

		10,411,743	40,086,853	
BYTE POWER GRP LTD-ORD	BPG	38,659,231	384,126,442	10.064%
BIOPROSPECT LTD-ORDINARY	BPO	124,484,003	487,040,944	25.559%
BISAN LIMITED-ORD SHS	BSN	6,878,309	38,400,000	17.912%
BATAVIA MINING-ORDINARY	BTV	7,678,676	121,284,574	6.331%
BEYOND INTERNAT-ORD SHS	BYI	5,988,653	59,711,968	10.029%
CITADEL RES GRP-ORD SHS	CGG	63,317,988	378,552,085	16.726%
CITADEL RES-PT PAID SHS	CGGCA	12,230,552	57,084,957	21.425%
COMTEL CORP LTD-ORD SHS	CMO	10,725,876	132,587,276	8.090%
CARDIA TECHNOLO-ORD SHS	CNN	20,660,375	276,172,149	7.481%
CONQUEST MINING-ORD SHS	CQT	27,717,044	271,749,181	10.199%
CONTACT RESOURCE -ORD	CTS	5,242,593	95,749,856	5.475%
CATALYST METALS-ORD SHS	CYL	1,570,000	18,558,137	8.460%
DESTRA CORPORAT-ORDINARY	DES	23,435,169	331,094,652	7.078%
DVM INTERNATIONAL-ORDS	DVM	19,270,977	191,361,058	10.070%
EBET LIMITED-ORD SHS	EBT	56,122,852	217,806,111	25.767%
EARLY LEARNING-ORD SHS	ELY	2,685,800	34,000,000	7.899%
FAIRSTAR RESOURCES -ORD	FAS	38,130,515	306,513,914	12.440%
FSA GROUP LTD-ORDINARY	FSA	13,591,051	115,437,513	11.774%
FUTURE CORPORAT-ORDINARY	FUT	162,000,000	1,168,944,186	13.859%
GOLDMINEX RES	GMX			11.156%

		4,361,265	39,094,223	
GLOBAL NICKEL IN-ORD SHS	GNI	2,050,000	18,735,001	10.942%
GOLDEN WEST-ORD FULLY	GWR	16,484,931	110,165,763	14.964%
HODGES RESOURCES-ORDS	HDG	2,892,903	46,440,002	6.229%
HAWK RESOURCES - ORD SHS	HFC	3,128,253	25,731,251	12.157%
HYRO LIMITED-ORDINARY	HYO	49,472,965	531,078,797	9.316%
INCITIVE LIMITED-ORD SHS	ICV	4,250,400	29,000,000	14.657%
IMAGE RESOURCES-ORDINARY	IMA	5,984,832	79,599,241	7.519%
INTERMOCO LTD-ORDINARY	INT	77,760,157	1,233,941,493	6.302%
INTRAPOWER LTD-ORD SH	IPX	1,809,809	31,057,400	5.827%
JAMESON RES LTD-ORD SHS	JAL	2,665,000	15,284,001	17.437%
JUMBUCK -ORD FULLY PAID	JMB	3,559,447	48,484,670	7.341%
KAIRIKI ENERGY ORD SHS	KIK	41,300,000	328,107,538	12.587%
KINGS MINERALS-ORD SHS	KMN	20,742,418	394,286,498	5.261%
LATIN GOLD-ORD	LAT	19,830,000	161,576,434	12.273%
LIVING AND LEISURE-ORD	LLA	12,868,462	181,011,251	7.109%
MAMBA MINERALS - ORD SHS	MAB	1,000,000	14,050,000	7.117%
MOBI LIMITED	MBI	13,446,009	207,837,235	6.469%
METEX RESOURCES-ORD SHS	MEE	36,500,000	276,785,383	13.187%
MAGMA METALS-ORD SHS	MMB	3,323,381	56,313,752	5.902%
MOOTER MEDIA-ORDINARY	MMZ			5.689%

		3,165,000	55,633,031	
MANTLE MINING CORPOR- ORD	MNM	2,830,714	45,498,214	6.222%
MILLEPEDE INTL LTD-ORD	MPD	27,459,167	170,183,965	16.135%
MOUNT BURGESS- ORD SHS	MTB	14,092,604	280,257,000	5.028%
MATRIXVIEW LIMI- ORDINARY	MVU	9,444,305	122,125,372	7.733%
MXL LIMITED-ORDINARY	MXL	62,829,358	780,903,649	8.046%
NORWOOD ABBEY -ORD SHS	NAL	17,603,704	329,305,957	5.346%
NORTHERN -ORD FULLY PAID	NEC	6,945,292	71,312,324	9.739%
NKWE PLATINUM L-10C US C	NKP	11,555,808	121,760,981	9.491%
NEWERA URANIUM-ORD SHS	NRU	9,350,183	42,155,674	22.180%
NSX LIMITED-ORDINARY	NSX	4,982,174	74,460,003	6.691%
ODIN ENERGY LTD-ORD SHS	ODN	4,720,300	61,390,005	7.689%
ORD RIVER RES.-ORDINARY	ORD	12,500,000	168,045,411	7.438%
PRAEMIUM-ORDINARY	PPS	5,216,835	98,186,996	5.313%
PROPHECY INTERN-ORD SHS	PRO	4,000,000	45,116,955	8.866%
PRIMA BIOMED LTD-ORD	PRR	15,600,000	299,079,913	5.216%
PHOTO-ME AUST - ORD SHS	PTO	1,635,000	31,490,252	5.192%
PO VALLEY ENERG- ORDINARY	PVE	8,079,961	90,415,633	8.936%
POWERLAN LIMITE-ORD SHS	PWR	17,527,985	82,527,355	21.239%
Q LIMITED-ORD SHS	QXQ	133,273,292	848,445,835	15.708%
ROCKEY BIOMED-	RBY			5.714%

ORDINARY		39,285,583	687,499,329	
ROYALCO RESOURCES-ORD SH	RCO	7,227,899	47,172,444	15.322%
RED FORK-ORDINARY	RFE	12,868,068	87,366,282	14.729%
RENISON CONSOLIDATED-ORD	RSN	83,749,103	784,958,095	10.669%
RENISON CONSOLID -ORD SH	RSNCH	21,725,000	152,499,900	14.246%
SUNDANCE ENERGY-ORDINARY	SEA	21,974,282	172,772,259	12.719%
SUNSET ENERGY LTD-ORD	SEY	1,724,397	15,500,001	11.125%
SOLAGRAN LTD-ORDINARY	SLA	56,129,515	131,816,545	42.582%
SOLAGRAN-DEF DEL	SLACF	10,132,865	48,174,108	21.034%
SYRAH RESOURCES - ORD SH	SYR	4,544,784	21,000,005	21.642%
TANDOU LIMITED-ORD SHS	TAN	10,128,445	88,100,707	11.496%
TAWANA RESOURCES NL-ORD	TAW	5,306,841	98,667,935	5.378%
TERRAIN MINERALS LTD-ORD	TMX	12,463,888	77,319,748	16.120%
TNG LIMITED -ORDINARY	TNG	16,587,937	192,683,314	8.609%
VIRAX HOLDINGS-ORD SHS	VHL	6,212,785	107,352,940	5.787%
WATER WHEEL HOL -ORD SHS	WWH	7,087,000	16,366,868	43.301%