

Sub-Sahara Resources NL

7 April 2008

ASX Announcement

Opes Prime

Sub-Sahara Resources NL (SBS) was listed in the media along with numerous other companies as having shareholdings that may be subject to selling by the receiver of Opes Prime.

Enquiries made by the Company today with the Receiver and Manager of Opes Prime have determined that as at 27th March 2008, 13,500,000 shares and 1,625,000 options are exposed to the issues associated with Opes Prime. This represents 2.69% of the Company's issued capital.

The Company can also confirm that none of the Directors of Sub-Sahara have any involvement with Opes Prime.

FOR FURTHER INFORMATION:

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