



Company Secretary's Office
Australia and New Zealand Banking Group Limited
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Company Announcements

Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Disclosure regarding shareholdings in various ASX listed entities

Reference is made to previous announcements made by Australia and New Zealand Banking Group Limited (**ANZ**) regarding its interests in various ASX listed entities arising under transactions entered into pursuant to Australian Master Securities Lending Agreements with Opes Prime Stockbroking Limited and Leveraged Capital Pty Ltd (the **Opes Prime AMSLAs**).

The attached schedule contains updated information regarding ANZ's interests in the ASX listed entities identified in previous announcements arising in connection with the Opes Prime AMSLAs, as at close of trading on 28 April 2008.

The interests identified in the schedule may include shares which have been sold by the ANZ Group (as part of the Disposal Programme referred to in earlier announcements) pursuant to transactions which had not settled as at close of trading on 28 April 2008.

Yours faithfully

John Priestley

Company Secretary

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Schedule

ASX code	ASX listed entity	Number of shares in respect of which ANZ has an interest as a result of transactions entered into pursuant to the Opes Prime AMSLAs*		Total number of issued ordinary shares as at 28 April 2008 (based on publicly available information)	Percentage of ordinary shares*	
		As at close of trading on 28 April 2008	As at close of trading on previous trading day		As at close of trading on 28 April 2008	As at close of trading on previous trading day
ACR	ACRUX LIMITED-ORDINARY	10,357,618	10,357,618	159,299,216	6.502%	6.502%
ADY	ADMIRALTY RESOU-ORDINARY	81,750,115	81,750,115	984,299,202	8.305%	8.305%
AGI	AINSWORTH GAME-ORDINARY	19,643,800	19,643,800	278,942,304	7.042%	7.042%
AQE	AEQUS CAPITAL-ORD SHS	4,021,272	4,021,272	36,115,976	11.134%	11.134%
ARO	ASTRO DIAMOND NL-ORD	20,062,067	20,062,067	297,230,538	6.750%	6.750%
ATG	AUSTIN GROUP -ORD SHS	28,069,653	28,069,653	62,182,019	45.141%	45.141%
BOE#	BOSS ENERGY LTD-ORD SHS	9,767,835	9,767,835	61,586,854	15.860%	15.860%
BPG	BYTE POWER GRP LTD-ORD	38,659,231	38,659,231	384,126,442	10.064%	10.064%
BPO	BIOPROSPECT LTD-ORDINARY	124,484,003	124,484,003	487,040,944	25.559%	25.559%
BSN	BISAN LIMITED-ORD SHS	4,548,309	4,548,309	38,400,000	11.845%	11.845%
BYI	BEYOND INTERNAT-ORD SHS	5,988,653	5,988,653	59,711,968	10.029%	10.029%
CQT	CONQUEST MINING-ORD SHS	14,437,491	15,287,491	271,749,181	5.313%	5.626%
DVM##	DVM INTERNATIONAL-ORDS	2,704,908	2,704,908	27,410,107	9.868%	9.868%
EBT	EBET LIMITED-ORD SHS	54,225,668	54,225,668	217,806,111	24.896%	24.896%
ELY	EARLY LEARNING-ORD SHS	2,611,876	2,611,876	34,000,000	7.682%	7.682%
FAS	FAIRSTAR RESOURCES -ORD	33,828,186	33,828,186	306,513,914	11.036%	11.036%
FSA	FSA GROUP LTD-ORDINARY	8,083,260	8,083,260	115,437,513	7.002%	7.002%
GNI	GLOBAL NICKEL IN-ORD SHS	2,014,946	2,014,946	26,660,001	7.558%	7.558%
HDG	HODGES RESOURCES-ORDS	2,776,141	2,776,141	46,440,002	5.978%	5.978%
HFC	HAWK RESOURCES -ORD SHS	3,128,253	3,128,253	25,731,251	12.157%	12.157%

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HYO	HYRO LIMITED-ORDINARY	48,154,420	48,154,420	531,078,797	9.067%	9.067%
ICV	INCITIVE LIMITED-ORD SHS	4,250,400	4,250,400	29,000,000	14.657%	14.657%
LLA	LIVING AND LEISURE-ORD	12,868,462	12,868,462	181,011,251	7.109%	7.109%
MEE	METEX RESOURCES-ORD SHS	21,346,154	21,346,154	276,785,383	7.712%	7.712%
MVU	MATRIXVIEW LIMI-ORDINARY	9,440,050	9,440,050	126,874,815	7.440%	7.440%
MXL	MXL LIMITED-ORDINARY	62,829,358	62,829,358	780,903,649	8.046%	8.046%
NKP	NKWE PLATINUM L-10C US C	10,933,245	10,933,245	185,247,680	5.902%	5.902%
NOC	NORTHERN CREST INV-ORDS	18,569,853	18,569,853	116,074,781	15.998%	15.998%
NRU	NEWERA URANIUM-ORD SHS	2,230,172	2,230,172	42,155,674	5.290%	5.290%
PRO	PROPHECY INTERN-ORD SHS	3,651,090	3,651,090	45,116,955	8.093%	8.093%
PVE	PO VALLEY ENERG-ORDINARY	8,061,961	8,061,961	90,415,633	8.917%	8.917%
PWR	POWERLAN LIMITE-ORD SHS	17,465,982	17,465,982	82,527,355	21.164%	21.164%
QXQ	Q LIMITED-ORD SHS	116,162,014	116,162,014	848,445,835	13.691%	13.691%
RCO	ROYALCO RESOURCES-ORD SH	7,185,899	7,185,899	56,411,200	12.738%	12.738%
SEA	SUNDANCE ENERGY-ORDINARY	20,614,780	20,614,780	172,772,259	11.932%	11.932%
SLA	SOLAGRAN LTD-ORDINARY	55,991,827	55,991,827	131,816,545	42.477%	42.477%
SLACF	SOLAGRAN-DEF DEL	9,857,865	9,857,865	48,174,108	20.463%	20.463%
SYR	SYRAH RESOURCES -ORD SH	1,999,784	1,999,784	30,000,005	6.666%	6.666%
TAN	TANDOU LIMITED-ORD SHS	10,118,445	10,118,445	88,126,107	11.482%	11.482%
TMX	TERRAIN MINERALS LTD-ORD	8,949,666	8,949,666	77,319,748	11.575%	11.575%
TNG	TNG LIMITED -ORDINARY	14,402,625	14,402,625	192,683,314	7.475%	7.475%
WWH	WATER WHEEL HOL -ORD SHS	7,087,000	7,087,000	17,139,223	41.350%	41.350%

* This may include shares which have been sold by the ANZ Group pursuant to transactions which were not due to have settled as at end of trading on the relevant trading date.

#The schedules attached to previous announcements indicated that the total number of issued ordinary shares in respect of Boss Energy Limited (BOE) was 40,086,853. This figure was incorrect and the correct number of issued ordinary shares for this company is 61,586,854, and this figure and the correct percentage figures with respect to the number of shares in which ANZ has an interest arising in connection with the Opes Prime AMSLAs have now been included in this schedule.

##In respect of ANZ's interest in the issued ordinary shares of DVM International Limited (DVM) arising in connection with the Opes Prime AMSLAs, DVM International Limited has recently undergone a consolidation of shares, approved by members, and the numbers included in the schedule above are now on a post consolidation basis.