



ANNOUNCEMENT

RIGHTS ISSUE PROSPECTUS

White Canyon Uranium Limited confirms that the dispatch of the prospectus and entitlement and acceptance forms regarding the recently announced rights issue was completed on 7 August 2008. The closing date for receipt of acceptances is 5.00pm WST on 28 August 2008.

A handwritten signature in blue ink, appearing to read "Ranko Matic", is positioned above the typed name.

Ranko Matic
Company Secretary

11 August 2008