

Statement to ASX Limited
15 August 2008

*Mindax Limited was listed on the Australian
Securities Exchange
Code: MDX
in December 2004*

*Mindax is a West Australian based gold,
copper, iron and uranium explorer*

*A full description of the Company's activities
is available at our website*

www.mindax.com.au

*Inquiries about this statement or about the
Company's business should be directed to*

Greg Bromley
Managing Director

Investor inquiries can be directed to:

info@mindax.com.au

UPDATE – MT FORREST PROJECT PERMITTING

Discussions have been in progress with the WA Department of Indigenous Affairs (DIA) since early February 2008 regarding a lodged Complex Heritage Site over Mt Forrest. A determination of the site is required before the s18 application (lodged with the DIA in March) can receive a recommendation by the Aboriginal Cultural Materials Committee (ACMC) to the Minister DIA.

Mindax have had extensive discussions with and made a number of submissions to the DIA on the matter, most recently presenting a review and opinion by a leading anthropologist for consideration by the DIA in determining the site. We have been advised still further information is required before the ACMC would be able to draw a definitive conclusion. Unfortunately the timing of this advice has precluded presentation of new data to meet the time line for the September meeting. The matter is complex and sensitive.

The Company is extremely disappointed by DIA's decision. It is Mindax's intention to comprehensively review the available information inclusive of legal opinion for determination at the October meeting and we have advised DIA accordingly. The time line for the presentation of this data is understood to be 22 August. **Mindax remain strongly of the view that exploration drilling will be allowed and have the support and encouragement of the registered native title claimant in this matter.**

Yours sincerely



Gregory J Bromley
Managing Director

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr Gregory John Bromley who is a member of the Australasian Institute of Mining and Metallurgy, with more than 5 years experience in the field of activity being reported on.

Mr Bromley is a full-time employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Bromley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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