

29 October 2008

Company Announcements Office
Australian Securities Exchange
Exchange Centre, 20 Bridge Street
SYDNEY NSW 2000

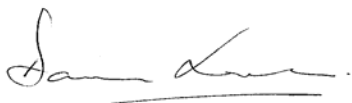
Dear Sir / Madam

ANNUAL GENERAL MEETING RESULTS

At the Biota Holdings Limited Annual General Meeting of shareholders, held in Melbourne today, the result of the resolutions is as follows:

- **Resolution 2a in relation to the re election of Mr Paul Bell**
- Passed on a show of hands;
- **Resolution 2b in relation to the re election of Mr Grant Latta**
- Passed on a show of hands;
- **Resolution 2c in relation to the election of Dr Michael Montalto**
- Defeated on a poll;
- **Resolution 3a in relation to Approval of 2007 Grant of options**
- Passed on a poll;
- **Resolution 3b in relation to Approval of 2008 Grant of options**
- Defeated on a poll.
- **Resolution 4 in relation to Amendment of the Company's Constitution**
- Passed on a show of hands;
- **Resolution 5 in relation to Adoption of Remuneration Report**
- Passed on a show of hands;

I attach the Returning Officer's formal Results of the Meeting report.



Damian Lismore
Company Secretary & Chief Financial Officer



BIOTA HOLDINGS LIMITED

BTA ANNUAL GENERAL MEETING 2008

RESULTS OF MEETING

Wednesday, 29 October, 2008

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution:	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person as by proxy on a poll (where applicable)		
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	For	Against	Abstain**
2a TO RE-ELECT MR PAUL BELL AS A DIRECTOR	27,845,918	1,858,660	1,772,059	295,056	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2b TO RE-ELECT MR GRANT LATTA AS A DIRECTOR	27,750,185	1,943,609	1,764,201	313,698	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2c TO ELECT DR MICHAEL MONTALTO AS A DIRECTOR	5,797,238	23,922,213	1,750,669	301,573	6,060,990	25,628,981	317,993
3a APPROVAL OF 2007 GRANT	24,962,318	4,504,931	2,105,227	199,217	26,975,245	25,976,807	199,217
3b APPROVAL OF 2008 GRANT	24,443,323	5,040,229	2,103,459	184,682	26,454,482	26,512,105	184,682
4 AMENDMENT OF THE COMPANY'S CONSTITUTION	27,452,510	861,731	2,836,504	620,948	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
5 ADOPTION OF REMUNERATION REPORT (NON BINDING, ADVISORY VOTE)	26,403,129	2,427,924	1,769,358	1,171,282	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item