

5 November 2008

The Manager
Company Announcements Office
Australian Securities Exchange Limited
via ASX Online

Total pages- 31

Dear Sir,

Re: Investor presentation

Enclosed for release to the market is a presentation that is being made to a number of investor groups.

For and on behalf of
ComOps Limited



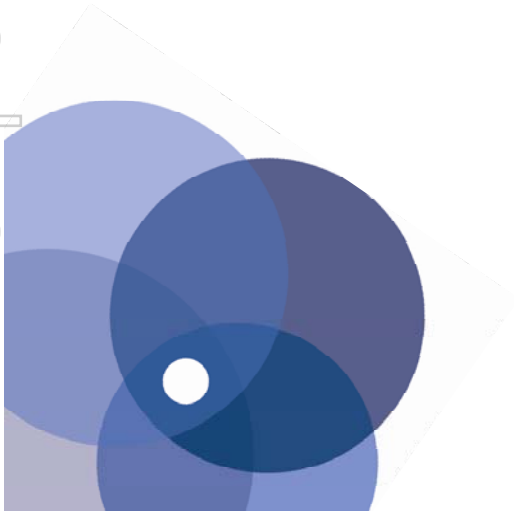
Stuart M Clark
Company Secretary

com/smc/com307

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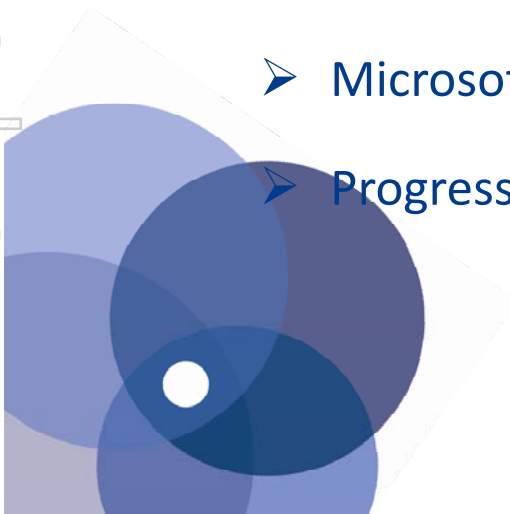
Our Mission

ComOps aims to form value added business partnerships with each and every customer by providing a competitive advantage through the delivery of products and services of the finest quality utilising the most advanced technologies



The Value of Experience

- Founded in 1972
- Listed on the Australian Stock Exchange (ASX)
- We develop all Intellectual Property in our six products using the latest tools and technologies available
- We are a Quality Accredited company
- We are a Government Endorsed supplier
- Microsoft Gold Partner
- Progress Premier Partner

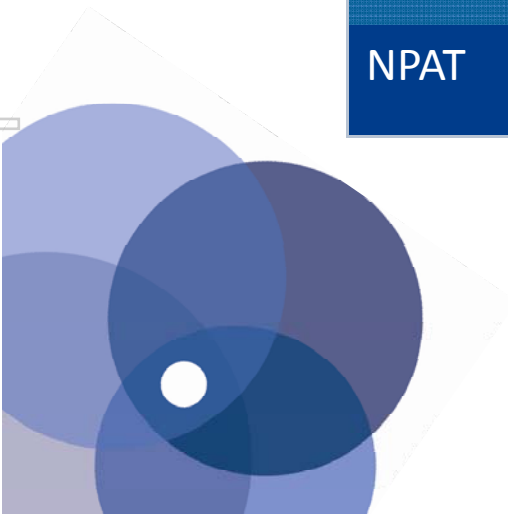


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ComOps Limited

Historical Results

	12 months 31/12/07 \$'000	12 months 31/12/06 \$'000	Change
Revenue	12,921	9,107	↑42%
EBIT	3,838	1,870	↑105%
NPBT	3,190	1,198	↑186%
NPAT	2,306	719	↑221%

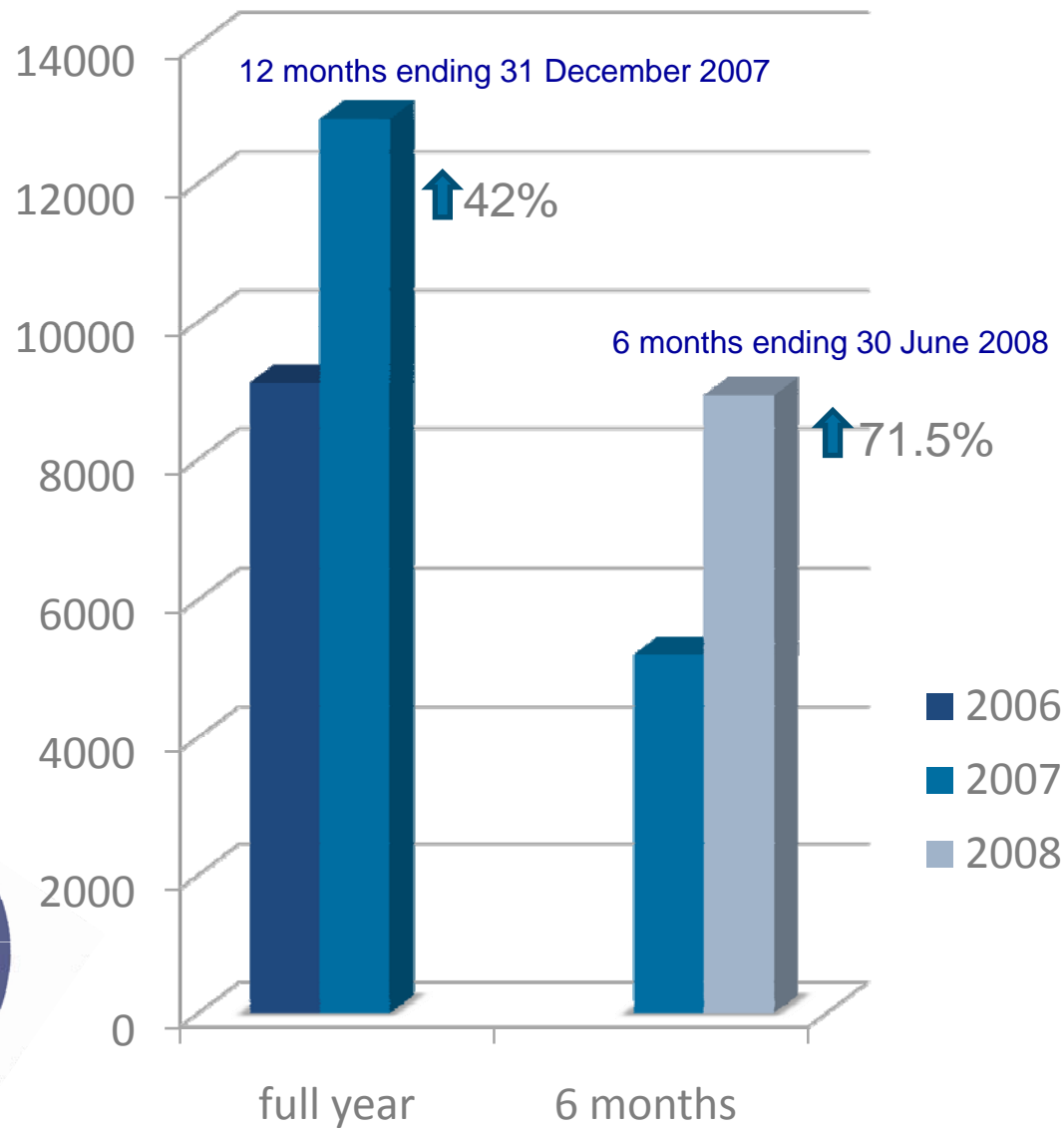


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Historical Results

Revenue

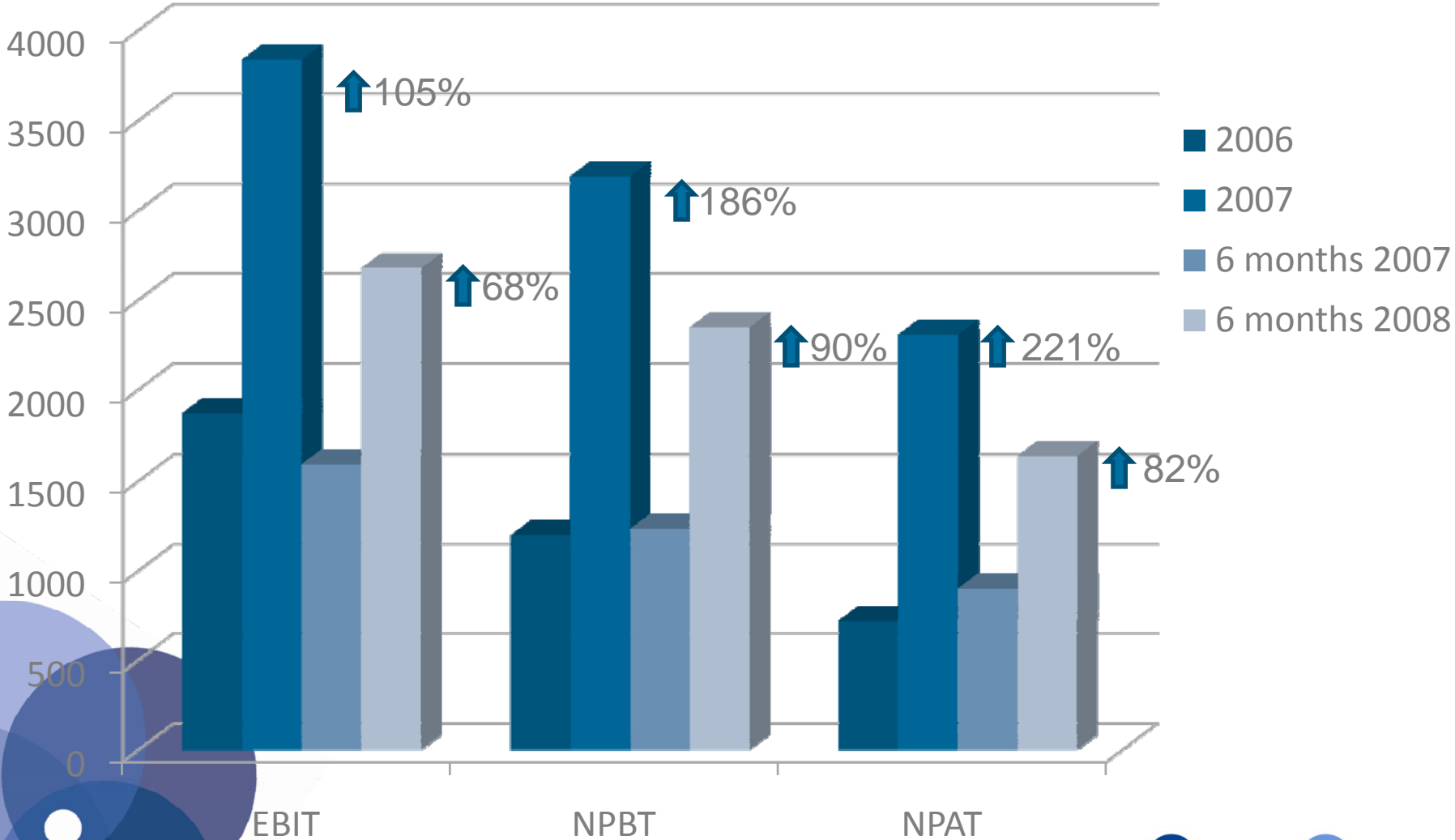


ComOps

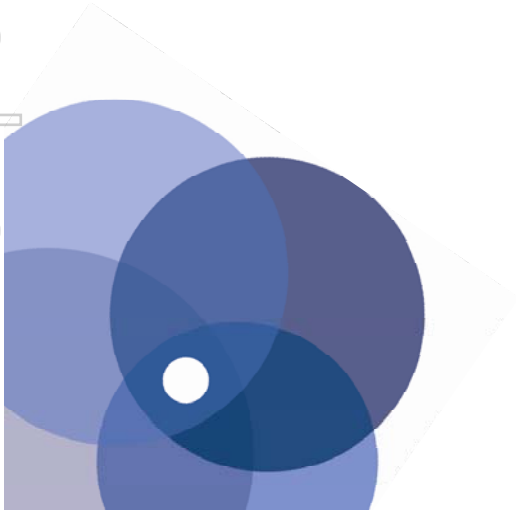
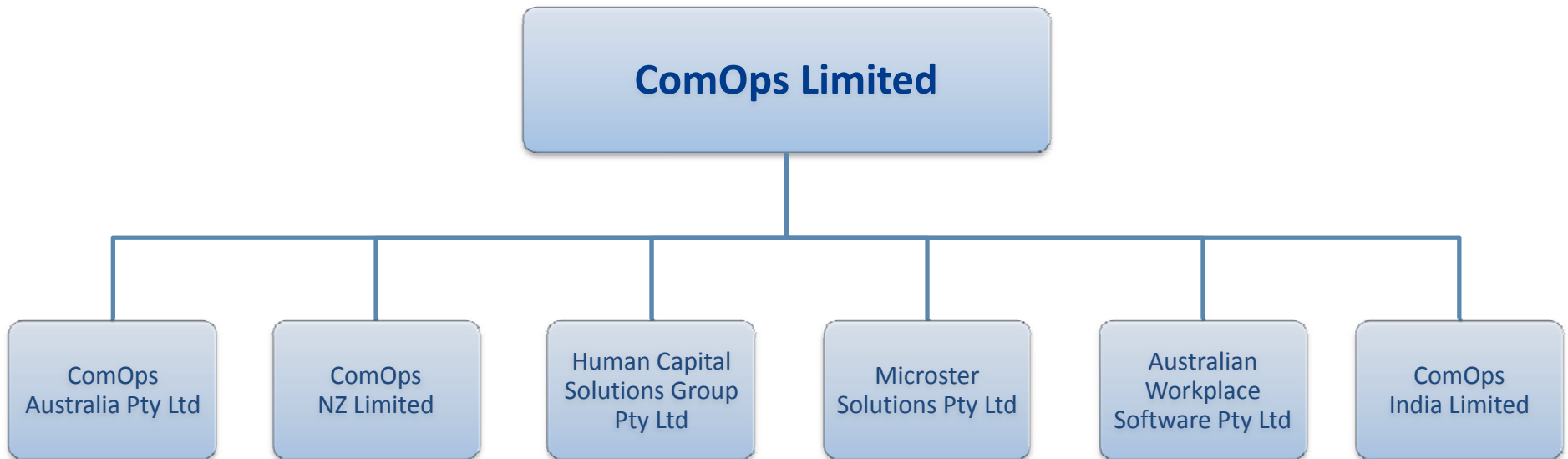
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Historical Results

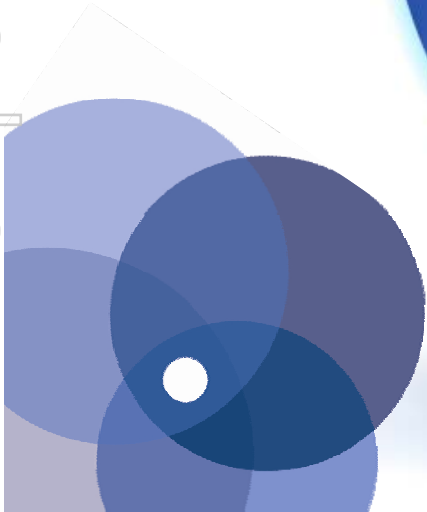


The ComOps Company structure



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ComOps Locations



ComOps

The ComOps Group Brands

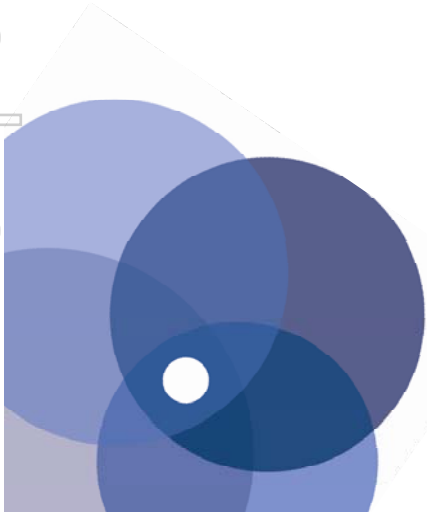
Business Solutions



Development



Human Capital Management



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The background features a series of overlapping circles in various shades of blue, ranging from light to dark. A single white circle is positioned at the center of the composition, overlapping several of the blue circles. The overall aesthetic is clean and modern.

Business Solutions



Mary Clarke

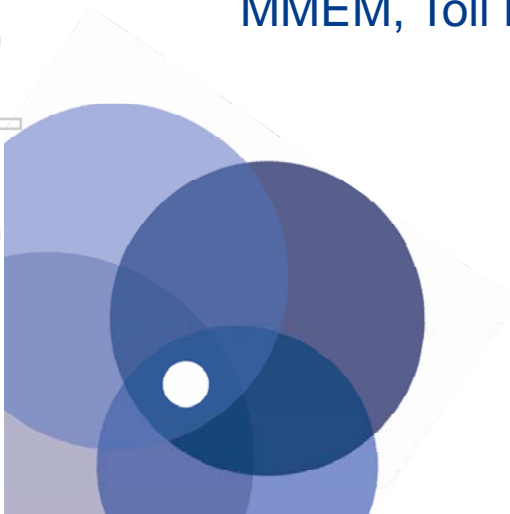
Managing Director

- 23 years with ComOps
- has held Management roles of Sales Director and General Manager - Operations
- previously worked in the Mining industry selecting and implementing IT solutions



ComOps ERP

- 2 Enterprise Resource Planning Solutions
- SME ERP on a Microsoft platform or
- Progress platform ideally suited for medium to large organisations that demand multi company/branch/warehouse and currency processing capabilities
- Customers include: Toshiba, Lexmark, nudie, AMF Bowling, CSIRO, MMEM, Toll Holdings, Universal Publishers & Bradken

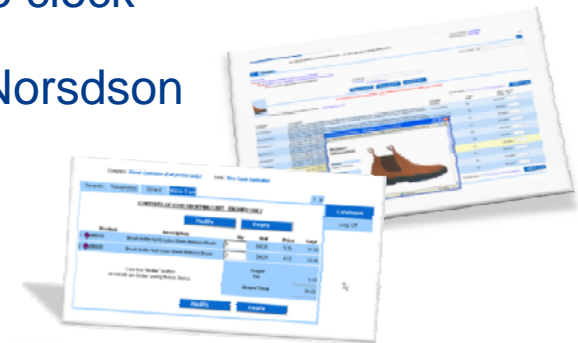
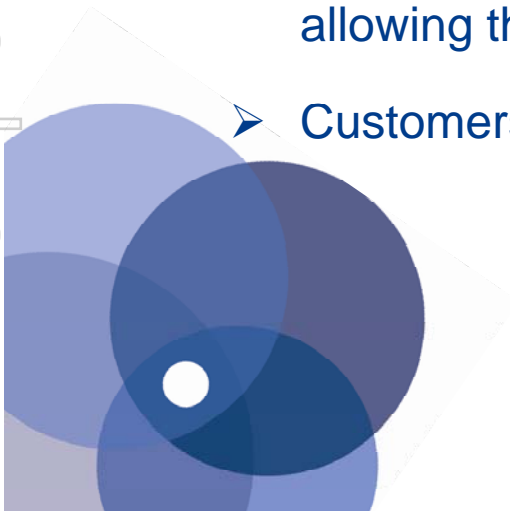


a **ComOps** company



ComOps e-Com

- Complete e-Commerce solution: e-Catalogue, e-Gateway & e-Enquiry
- Interactive Seamless integration to back end ERP
- Very powerful product catalogue search engine
- Drives cost down through the automation and integration of ordering and supply systems
- Drives costs down by promoting self service by customers while also allowing the business to stay 'open' round the clock
- Customers include: MMEM, Toll Holdings & Norsdson



a **ComOps** company



ComOps SAM

- Mobile Field Force Automation Solution
- Automates the sales and account management process
- Works across mobile platforms – notebooks (SAM), tablets (SAM) and PDA's (Pocket SAM)
- Features include: time management, sales history, customer master files, complete in-store merchandising module, electronic catalogue, promotion planning and office tools
- Customers include: Coca-Cola, Dulux, Selleys, Berri, Simplot, Golden Circle, SPC Ardmona & Toshiba.



a **ComOps** company

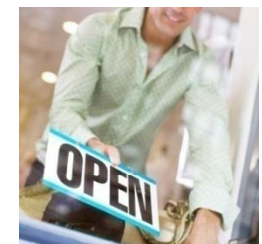
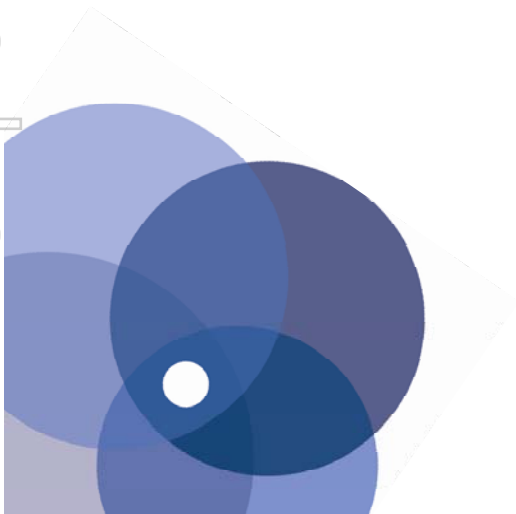
- Business Intelligence Solution
- Enables management to report on & view data from multiply business systems
- Interactive Dashboard integrate alerts, dials, traffic lights, tables and charts – all with the ability to drill through to detail – delivering insight at the point of action
- Other features include: Balanced Scorecard reporting, Exception reporting, Customisable Drill paths and Excel Add-in
- Customers include: Australia Post, Canon, Lexmark, Berri, Toll Holdings & DFAT





ComOps UniBorne

- Retail Management Solution
- Total integration to back-end solutions
- Designed by Retailers for Retailers
- Customers include: Freedom Furniture, Snooze & Bay Republic Leather



a **ComOps** company

ComOps Australia

A selection of Customers



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Human Capital Management

The background features a series of overlapping circles in various shades of blue, ranging from light to dark. A single white circle is positioned at the center of the composition, overlapping several of the blue circles.



Andrew Roberts

Managing Director

- Founded HCS in 2004
- IT and Management consulting background
- Previously worked in the Finance, Telecommunication and Professional Services industries



Areas of expertise

Professional Services

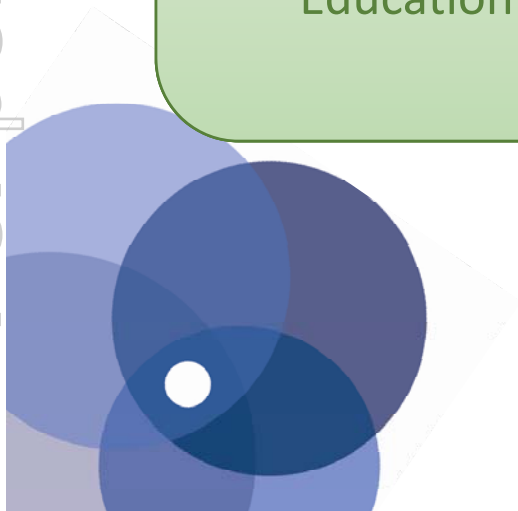
- Implementation
- Project Mgt
- Change Mgt
- Education

Technology

- Hosted Solutions
- Help Desk/ Support
- Application Management
- Development

Online Content

- Design
- Development
- QA
- Deployment
- Strategy





A selection of Customers



AUSTRALIAN SELF-MEDICATION INDUSTRY
BETTER HEALTH THROUGH RESPONSIBLE SELF-CARE



a **ComOps** company



Moche Woods

Sales Director



- Established AWS in 1996
- Background in Accounting and Technical Sales
- Previously worked for Arthur Andersen, Motorola Radio and Data Communications

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Australian Workplace Software

RISK MANAGEMENT & SAFETY COMPLIANCE
CUSTOMISED SOFTWARE SOLUTIONS

SHE[®]

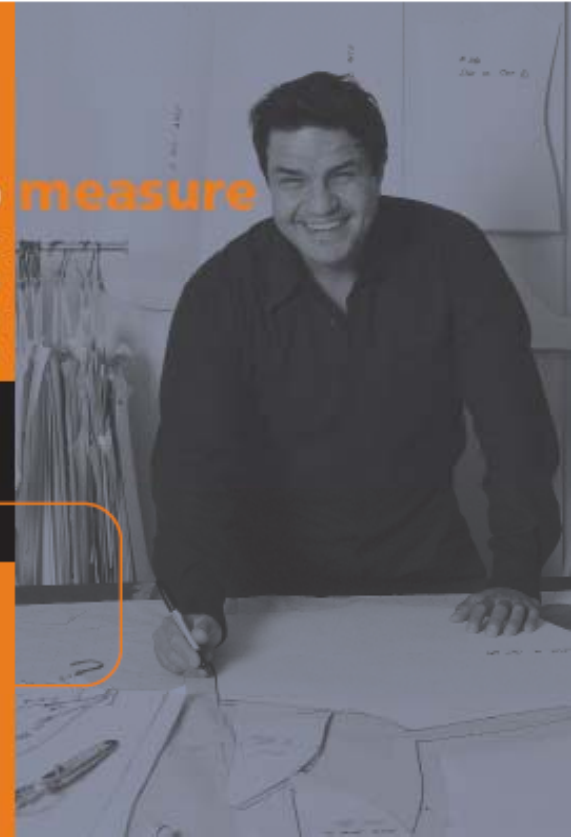
Made to **measure**

Don't visit your tailor, visit us at
www.aws.com.au
Risk & OHS solutions
uniquely tailored to your needs

SHE[®]

a comprehensive and easy to use workflow
management system, helping you look
after your greatest asset - your people

See how well **SHE[®]** fits



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A selection of Customers



DP WORLD

sensis



Queensland Government



Bristol-Myers Squibb



Electrolux

south east water

HOBART water



National Measurement Institute

GWA INTERNATIONAL LIMITED



RACING VICTORIA LIMITED



a ComOps company

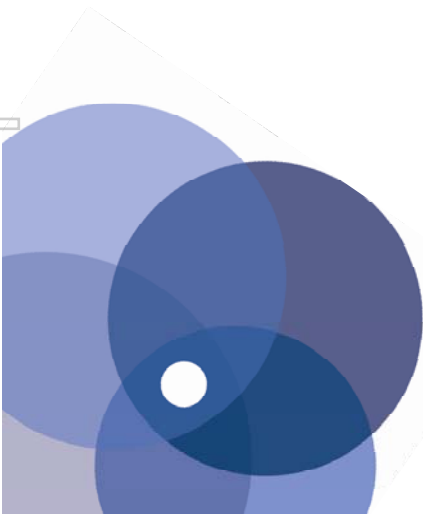
Phil Walker
Sales Director



- Thirty plus years in IT starting with Burroughs in 1970
- Co-founder of Microster in the early 90's
- Has extensive Workforce Management knowledge gained over the past fifteen years.

Workforce Management – Strategies and Solutions

- Support ongoing workforce management strategies
- Proactively control labour costs
- Optimise personnel utilisation
- Improve quality of service
- Minimise fatigue risk
- Protect negotiated conditions
- Minimise administration overheads
- Centralised, (unattended) roster management
- Accurate, standardised payment
- Model future agreements



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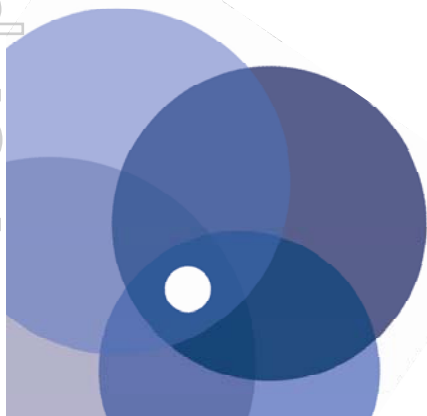
Microster

Workforce Management Solutions

A selection of Customers



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Development





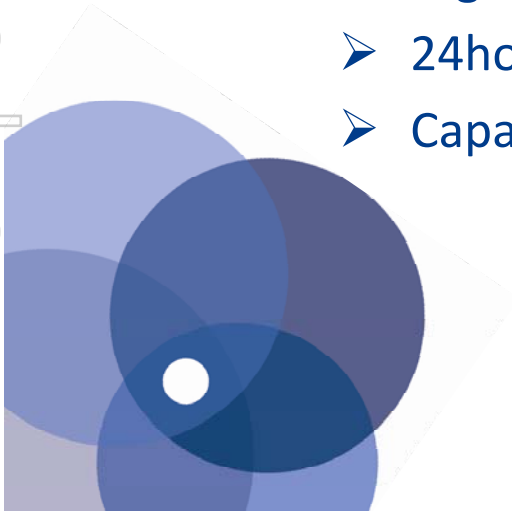
ComOps India

- ComOps' own staff – not an outsourced arrangement
- Highly qualified professional developers dedicated to supporting the ComOps group of companies

Specialising in:

- Microsoft technologies
- Progress technologies
- XML
- Flash

- Highly skilled in graphic design
- 24hour help desk support
- Capable of growing quickly to meet customer demand



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ComOps Limited

*Investor Relations Presentation
November 2008*