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Company Announcements Office  
Australian Stock Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Manager  
Market Information Services Section  
New Zealand Stock Exchange  
Level 2, NZX Centre, 11 Cable Street  
Wellington New Zealand

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**Not for release or distribution in the US**

**AMP announces successful completion of  
institutional placement**

AMP Limited has raised \$450 million in new capital through a successful institutional placement of 85 million shares at an issue price of \$5.30 per share.

The company increased the size of its placement from \$400 million to \$450 million this morning in response to strong support from investors.

AMP made the placement to enhance its capital position and increase business flexibility through the ongoing market turbulence.

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