



Union Resources Limited

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13 February 2009

Company Announcements Office
Australian Securities Exchange

Private Share Placement - Notice under Section 708A(5)(e)(i) Corporations Act

Union Resources Limited ("the Company") today issued 58,823,530 fully paid ordinary shares and 11,764,706 options to an investor under a private placement to raise \$250,000 in working capital for the Company.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*,
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours faithfully
UNION RESOURCES LIMITED

John Lemon
Director/Company Secretary

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