

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

19 February 2009

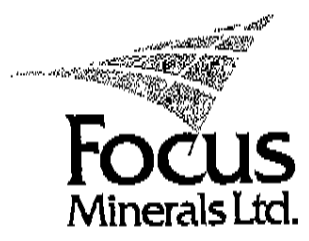
Focus Minerals Limited**SUSPENSION FROM OFFICIAL QUOTATION**

The securities of Focus Minerals Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of information regarding a proposed capital raising.

Security Code: FML

Wade Baggott
Adviser, Issuers (Perth)

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19 February 2009

Mr Nicholas Ong
ASX Limited
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Sir,

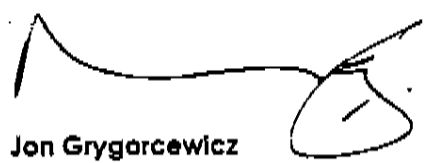
Voluntary Suspension

Focus Minerals Ltd (**Company**) requests a voluntary suspension on the trading of its securities effective immediately, pending release of an announcement by the Company in relation to finalisation of a proposed capital raising.

In accordance with ASX Listing Rule 17.2, Adelphi advises that it:

- (a) is seeking the voluntary suspension pending an announcement in relation to equity financing;
- (b) wishes the voluntary suspension to last until the announcement is released, currently expected on Tuesday, 24 February 2009;
- (c) is not aware of any reason why the voluntary suspension should not be granted; and
- (d) is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely,



Jon Grygorcewicz
Company Secretary

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