

FCPB Investments Limited

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ASX RELEASE

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FCPB Investments Limited negotiates on BilltoBill

FCPB Investments Limited (ASX:FCP) confirms that it has executed a Letter of Intent and entered into asset sale/merger negotiations with AsiaPay Limited, a Hong Kong based electronic payments firm, in relation to BilltoBill, its China-based consumer and merchant e-payment solutions business.

The confidential discussions are in their final stages and are pending due diligence. The Board is mindful of its continuous disclosure obligations and will advise the market of any further material developments if or when they occur.

In the meantime, FCPB Investments remains focused on maximising shareholder value and are pursuing a number of additional opportunities.

ENDS

For further information, please contact:

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About FCPB Investment Limited (ASX: FCP)

FCPB Investments (FCPBI) is listed on the Australian Securities Exchange and is a managed direct investment company that invests in companies operating in Australia and Asia.

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About BilltoBill:

BilltoBill is wholly owned by FCPB Investments Limited. BilltoBill was established in 2004 and is principally engaged in the provision of payment solutions online or via call centres to merchants in the Asia-Pacific region. The BilltoBill suite of online payment services supports various methods of e-payment via credit cards, proprietary bank credit cards and debit cards. In addition, BilltoBill provides a comprehensive outsourced payment services to merchants via call centres in China through its main office in Shanghai and a representative office in Beijing. The company has developed key relationships and formed partnerships with a number of local companies and international card organisations.

About AsiaPay:

Founded in 2000, AsiaPay is a leading electronic payment service, solution and technology house in Asia, which provides a comprehensive suite of latest secure, scalable, function-rich, real-time payment processing capabilities of credit card and debit cards for payments made online or through wireless connections to call centers or banks, corporates, SMEs, or charity organisations.

AsiaPay enables merchants of any size to securely process credit card and debit account transactions in real time 24 hours a day over the Internet or by phone or mail order, and offers financial / banking industries a wide range of payment gateways such as 3-D MPI and mobile payment solutions to achieve enhanced operating efficiencies