



# Market Release

## Newcrest Mining Limited

16 March 2009

### Newcrest Share Purchase Plan Results

Newcrest Mining Limited (Newcrest) today announced the successful completion of its Share Purchase Plan (SPP).

Applications for approximately A\$59million worth of new fully paid Newcrest ordinary shares (Newcrest Shares) were received from eligible shareholders when the SPP offer closed at 5.00pm (Melbourne time) on Friday 6 March 2009. Successful applicants will be issued the full dollar amount of Newcrest Shares for which they applied, at an issue price of A\$27.00 for each Newcrest Share.

The issue price was determined, under the SPP terms and conditions, as the lesser of the issue price of the institutional placement conducted on 3 February 2009, namely A\$27.00, and the volume weighted average price (VWAP) of Newcrest shares traded on ASX during the five trading days from 2 March to 6 March 2009 less a discount of 2.5% (rounded down to the nearest cent). The discounted VWAP was A\$30.86.

Newcrest Shares will be allotted on 17 March 2009 and transaction confirmation statements are expected to be mailed to participating shareholders on 19 March 2009. Newcrest Shares issued under the SPP will commence trading on ASX on 20 March 2009.

If shareholders have any questions about the SPP they should contact Newcrest's share registry, Link Market Services Limited on 1300 554 474 (from within Australia) or +61 2 8280 7761 (from outside Australia).

Bernard Lavery  
Company Secretary

For further information, please contact:

**Investor Enquiries**  
Karen McRae,  
T: +61 3 9522 5316  
E: [karen.mcrae@newcrest.com.au](mailto:karen.mcrae@newcrest.com.au)

**Media Enquiries**  
Daryl Corp  
T: 61 3 9522 5376  
E: [daryl.corp@newcrest.com.au](mailto:daryl.corp@newcrest.com.au)

This information is available on our website at [www.newcrest.com.au](http://www.newcrest.com.au)

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