



Milena Ickeringill
Company Secretary

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25 March 2009

Australian Securities Exchange
Company Announcements Office
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

AXA Asia Pacific Holdings Limited – Shares issued under placement

As foreshadowed in its announcement of 18 March 2009 and the Appendix 3B filed on 20 March 2009, AXA Asia Pacific Holdings Limited (**AXA**) has today issued 175,438,597 AXA fully paid ordinary shares (**Shares**) at a share price of A\$2.85 to sophisticated and professional investors who subscribed for Shares as part of a placement.

Accordingly, in accordance with sub-section 708A(5) of the Corporations Act 2001 (Cwlth) (**Act**), AXA gives notice as follows:

- 1 The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- 2 This notice is being given under paragraph 5(e) of section 708A of the Act.
- 3 As at the date of this notice AXA has complied with:
 - the provisions of Chapter 2M of the Act as they apply to AXA; and
 - section 674 of the Act.
- 4 As at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Milena Ickeringill'.

Milena Ickeringill
Company Secretary

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