



ASX RELEASE

3 APRIL 2009

The Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

RESULTS OF GENERAL MEETING

Resolution Outcomes

In accordance with Listing Rule 3.13.2 the directors of Focus Minerals Limited ("Focus" or "the Company") advise that the resolutions put to shareholders were carried at the General Meeting of the Company held today.

The resolutions were: -

RESOLUTION 1 – RATIFICATION OF ISSUE OF TRANCHE 1 PLACEMENT SHARES

"That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 100,000,000 Shares on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion: The Company disregarded any votes cast on this Resolution by a person who participated in the issue and any of their associates.

Carried on a show of hands

RESOLUTION 2 – ISSUE OF TRANCHE 2 PLACEMENT SHARES

"That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Directors to allot and issue up to 1,150,000,000 Shares on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion: The Company disregarded any votes cast on this Resolution by any person who may participate in the proposed issue and any person who might obtain a benefit.

Carried on a show of hands.

PERTH

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RESOLUTION 3 – ISSUE OF SHARES TO RELATED PARTIES UNDER THE SHARE PURCHASE PLAN

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of up to 1,750,000 Shares to related parties of the Company in accordance with the Share Purchase Plan on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion Statement: The Company disregarded any votes cast on this Resolution by their Directors (or their respective nominees), any of their associates

Carried on a show of hands.

A summary of proxy votes in relation to the resolutions is presented in the tables attached.

The Company also presents, for information purposes only, the voting instructions of valid proxies received in relation to the resolutions withdrawn prior to today's meeting.

Yours faithfully,

JON GRYGORCEWICZ
Company Secretary

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DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Law, the following information is provided to Australian Stock Exchange Limited in relation to resolutions presented to members of Focus Minerals Limited at the General Meeting held on 3 April 2009.

For information purposes, also presented below are proxy voting details on the resolutions withdrawn prior to the meeting.

	Resolution Number	Resolution Number	Resolution Number
	1	2	3
Decided by show of hands (S) or poll (P) or Withdrawn (W)	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	85	85	85
<i>Total number of proxy votes in respect of which the appointments specified that:-</i>	214,204,877	214,204,877	214,204,877
the proxy is to vote for the resolution	204,312,461	204,312,461	202,059,771
the proxy is to vote against the resolution	1,345,023	1,345,023	1,948,831
the proxy is to abstain on the resolution	8,547,393	8,547,393	10,196,275
the proxy is open on the resolution	nil	nil	nil
the proxy is excluded on the resolution	nil	nil	nil
the proxy may vote at the proxy's discretion	12,453,092	12,453,092	12,453,092

Note: Resolution numbers in the tables above refer to the numbering in this Stock Exchange announcement and not necessarily the numbering in the notice of meeting.

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