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# SHARE PURCHASE PLAN AND AINSWORTH PLACEMENT – FINAL PRICING AND ALLOCATIONS

#### Sydney, 3 June 2009

Aristocrat Leisure Limited (**Company**) (ASX: ALL) today announced that it has successfully raised \$24.4 million from participating eligible shareholders under the Share Purchase Plan (**SPP**) at an issue price of \$3.25 per share.

In addition, \$16.9 million was raised under a placement to the Ainsworth family shareholders (**Ainsworth Offer**) at an issue price of \$3.25 per share.

It is expected that shares issued under both the SPP and Ainsworth Offer will be allocated on 4 June 2009. Statements detailing the allocation of those shares are expected to be despatched on 9 June 2009<sup>1</sup>. Aristocrat shares issued under both the SPP and Ainsworth Offer are now expected to commence trading on ASX on 9 June 2009.

#### Enquiries

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**Aristocrat Leisure Limited** (ASX: ALL) is a leading global provider of gaming solutions. The Company is licensed by over two hundred regulators and its products and services are available in over ninety countries around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, interactive video terminal systems, electronic tables, and casino management systems. For further information visit the Company's website at www.aristocratgaming.com.

<sup>&</sup>lt;sup>1</sup> The Company has, in compliance with the SPP Terms and Conditions, reviewed all Application Forms received from Eligible Shareholders in relation to the SPP and in certain limited circumstances, rejected some Application Forms that were considered non-compliant with the SPP Terms and Conditions. Accordingly, Eligible Shareholders who have participated in the SPP are advised to await receipt of allocation statements prior to dealing in any shares applied for under the SPP.

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### **Important Notice**

Eligible Shareholders should note that the market price of Shares may change between the Record Date, the date on which an Application Form is sent or a BPAY® payment is made and the Allotment Date. This means that it is possible that, up to or after the Allotment Date, existing Shares may be purchased at a lower price than the issue price for New Shares under the SPP.

The Company recommends that Eligible Shareholders monitor the Share price, which can be found on the Company's website at <u>www.aristocratgaming.com</u> or in the financial pages of major Australian metropolitan newspapers, or on the Australian Securities Exchange (ASX) website at <u>www.asx.com.au</u> (ASX code: ALL).

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