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Adelaide Brighton successfully closes share purchase plan offer and confirms details of scale back

Adelaide Brighton today announced the results of its share purchase plan ("SPP") offer which closed at 7.00 pm (Adelaide time) on Thursday 4 June 2009.

The SPP was heavily oversubscribed with applications being received from eligible shareholders for approximately A$57 million worth of Adelaide Brighton shares. Adelaide Brighton would like to thank shareholders for their continuing support and confidence.

Under the terms of the SPP, Adelaide Brighton reserved the ability to scale back applications under the SPP if applications significantly in excess of the A$15 million sought were received.

Taking into account the overwhelming demand from shareholders under the SPP, Adelaide Brighton has decided to increase the funds accepted to approximately A$28.5 million, nearly double the amount initially sought under the SPP. Given the number and amount of applications received, a scale back of approximately 50% of the total value of applications received will be necessary.

In accordance with the terms of the SPP, each applicant will be treated equally and scaled back on a pro rata basis based on the size of their application subject to each applicant receiving a minimum allocation of 561 shares for an application amount of approximately $1,000 worth of shares. The difference between the application monies received and the price payable for shares allotted will be refunded by cheque to applicants.

Shares issued by Adelaide Brighton under the SPP will be allotted today ("Allotment Date") and holding statements are expected to be dispatched on Thursday 18 June 2009.

If you applied for shares under the SPP offer, you should confirm your holding before trading any new shares you believe you have acquired under the SPP offer.

FOR FURTHER INFORMATION, CONTACT: LUBA ALEXANDER
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