



# WHITE ENERGY COMPANY LIMITED

ABN: 62.071.527.083

Head Office:  
Level 11  
213 Miller Street  
North Sydney NSW 2059  
Telephone +61 2 9959 0000  
Facsimile +61 2 9959 0099

Correspondence to:  
PO Box 422,  
North Sydney 2059

[www.whiteenergyco.com](http://www.whiteenergyco.com)

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The Manager  
Company Announcements Office  
Australian Stock Exchange

## FOR IMMEDIATE RELEASE TO THE MARKET

### WHITE ENERGY COMPANY LIMITED (ASX Ticker : WEC) Share Purchase Plan Results

As announced to the ASX on 22 June 2009, the WEC Share Purchase Plan (SPP) closed on 5.00pm (EST) on Friday 26 June 2009.

WEC is pleased to announce that 578 shareholders participated in the SPP, raising a total of \$2,623,463. This represents 1,748,975 shares being applied for at \$1.50 per share.

The above numbers are subject to receipt of cleared funds for payments received by cheque.

The timetable to finalise the allotment of shares under the SPP is:

Issue of Shares under the Plan	3 July 2009
Dispatch date for holding statements	6 July 2009
Quotation of Shares on ASX	6 July 2009

These dates are indicative only. The Company may vary the dates and times of the Offer without notice.

It is envisaged that an Appendix 3B will be lodged with the ASX on 3 July 2009.

Full details about the SPP are provided in the ASX release dated 28 May 2009.

Yours faithfully,

David Franks  
Company Secretary  
White Energy Company Limited