

Wednesday, 1 July 2009

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

BYTE POWER GROUP RAISES A\$150K

Byte Power Group Ltd ("BPG") is pleased to announce that it has today secured a converting loan of AUD150,000 from an existing shareholder to be settled on or before 15 July 2009.

The term of the loan is for 3 months with an interest rate of 8% per annum. The loan will be repaid by way of share issue at an issue price of AUD 0.5 cent per share on or before the expiry date.

The proceeds of the loan will be used for general working capital of the Company.

Ethel Lau
Company Secretary

Level 1, 77 Doggett Street
Newstead QLD 4006

PH: (07) 3620 1688

FX: (07) 3620 1689

www.bytepowergroup.com

Brisbane, Melbourne
Singapore, Hong Kong
Chongqing (China)



For personal use only