



## ASX RELEASE

29 September 2009

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge St  
SYDNEY NSW 2000

Dear Sir / Madam,

### PRO RATA ENTITLEMENT OFFER- NOTICE OF UNDER-SUBSCRIPTIONS

Extract Resources Limited (Extract) (ASX Code: EXT) advises that its non-renounceable entitlement offer (Offer) to eligible shareholders of 1 ordinary share in Extract (New Share(s)) for every 35 ordinary shares in Extract held as at 5.00 pm (AWST) on 7 September 2009, closed at 5.00 pm (AWST) on 24 September 2009.

Extract advises that eligible shareholders subscribed for 6,150,574 New Shares at an offer price of A\$7.75 each which represents a take-up of approximately 94%.

The shortfall from the Offer, being 404,457 New Shares, will be allocated to Extract's three largest shareholders, Kalahari Uranium Ltd, Rio Tinto International Holdings Australia Pty Limited and Polo Resources Limited, pursuant to their irrevocable commitments to subscribe for any shortfall.

As previously advised, the allotment and issue of New Shares and the despatch of holding statements is due to take place on 2 October 2009.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Rance Dorrington".

**Rance Dorrington**  
**COMPANY SECRETARY**

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