



Healthscope

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Company Announcements Office
Australian Securities Exchange

By eLodgement

Healthscope Limited Share Purchase Plan Results

Healthscope Limited (*Healthscope*) today announced the successful completion of its Share Purchase Plan (*SPP*).

Applications for approximately A\$90.4 million of new fully paid Healthscope ordinary shares (*Healthscope Shares*) were received from eligible shareholders when the SPP offer closed on Thursday 1 October 2009. Successful applicants will be issued the full dollar amount of Healthscope Shares for which they applied, up to the maximum of A\$15,000, at an issue price of A\$4.19 for each Healthscope Share.

The issue price was determined, under the SPP Terms and Conditions, as the lower of:

- A\$4.19 (being the price at which Healthscope shares were issued under the Placement, adjusted downwards for the final dividend of 11 cents in respect of the financial year ended 30 June 2009, for which the record date has passed); and
- the volume-weighted average price of Healthscope shares traded during the five trading days ending on (and including) the closing date of the SPP offer, rounded down to the nearest cent (*VWAP*).

The VWAP was A\$4.75, resulting in the SPP issue price being A\$4.19.

Accordingly, approximately 21.6 million new Healthscope Shares will be allotted on Friday 9 October 2009 and transaction confirmation statements are expected to be mailed to participating shareholders by Tuesday 13 October 2009. Healthscope Shares issued under the SPP will commence trading on ASX on Tuesday 13 October 2009.

If shareholders have any questions about the SPP they should contact Healthscope's share registry, Link Market Services Limited, on 1300 657 539 (from within Australia) or + 61 2 8280 7480 (from outside Australia).

Ingrid Player
Company Secretary

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