



AUSTRALIAN BAUXITE LIMITED

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ASX ANNOUNCEMENT

28 October 2009

Australian Bauxite Limited Exposure Period

Exposure period

At the request of ASIC the Exposure Period for the ABx Prospectus has been extended to 2 November 2009 being 14 days from the date of lodgement of the Prospectus. Applications for Shares under the Prospectus will not be processed until after expiry of the Exposure Period for the Prospectus under the Corporations Act 2001.

The purpose of the Exposure Period is to enable the Prospectus to be examined by market participants prior to the raising of funds. Any Application that has been received prior to the end of the Exposure Period may need to be dealt with in accordance with section 724 of the Corporations Act 2001.

For further information please contact

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