



11 November 2009

The Manager
Company Announcements
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

ADG Global Supply Limited (ASX: ADQ) - Placement and Announcement of Non-Renounceable Entitlements Issue

Please find attached an announcement made today by the Company in relation to a placement and a non-renounceable entitlements issue.

Yours sincerely
By Order of the Board

Demetrius Hassiotis
Company Secretary

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**ASX RELEASE - ADG GLOBAL SUPPLY LIMITED (ASX: ADQ)
PLACEMENT AND NON-RENOUNCABLE ENTITLEMENTS ISSUE**

Dear Shareholder,

Placement

ADG Global Supply Limited (Company) is pleased to announce that it is in the process of undertaking a placement of shares to raise approximately \$850,000 before costs. The placement is priced at \$0.07 per share with one free attaching option for every two ordinary shares subscribed to. The options will be listed and will convert at \$0.15 per share with an expiry date of 31 March 2011.

The purpose of the placement is to provide working capital to the Company and to reduce bank debt.

The placement, which is being undertaken by Minc Stockbroking, will be completed in the next two days. Minc Stockbroking will receive a 5% fee of the sum raised and 849,222 options as per the attaching options above.

Non-Renounceable Entitlements Issue

The Company is also pleased to announce a pro-rata non-renounceable entitlements issue to raise approximately \$1,350,000 before costs. The entitlements issue offer is for 1 new share for every 5 held at an issue price of \$0.07, with one free attaching option for every two entitlement shares taken up. The options will be listed and convert at \$0.15 per share with an expiry of 31 March 2011.

The entitlements issue is made under a prospectus to be lodged on 13 November 2009 with the Australian Investment & Securities Commission (ASIC) and the Australian Securities Exchange (ASX). A copy of the prospectus will be available on the Company's website after that date, www.adgglobalsupply.com. The entitlements issue will be open to existing holders of fully paid shares in the Company including the placement of shares in this release.

The Directors are of the view that the capital raisings by placement and pro-rata entitlements issue are the best mix of options for the Company and its shareholders in the current market.

Managing Director, Mr. Andrew Greathead, said "The placement adds to ADG's spread of shareholders and to the Company's trading liquidity while the rights issue enables all existing shareholders to participate in the capital raising as well."

The record date for the entitlements issue will be 23 November 2009. The Board will reserve the right to place shares should there be a shortfall in the take up of the entitlements issue.

As a shareholder of the Company you will be forwarded a copy of the Prospectus as set out in the

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timetable below. If you wish to acquire new shares under the entitlements issue you will need to complete the entitlement and acceptance form that will be accompanying the Prospectus.

Timetable

The indicative timetable for the entitlements issue is as follows:

ASX announcement of entitlements issue	11 November 2009
Lodgement of Prospectus and Appendix 3B	13 November 2009
Notice to Shareholders	16 November 2009
Ex Date (date for determining entitlements of eligible shareholders to participate in the Entitlement issue)	17 November 2009
Record Date (date for determining entitlements of eligible shareholders to participate in the Entitlement issue)	23 November 2009
Despatch of Prospectus and Entitlement & Acceptance forms	24 November 2009
Entitlements Issue opens	24 November 2009
Acceptances closing date (5pm)	8 December 2009
Shares quoted on a deferred settlement basis	9 December 2009
Notification to ASX of under-subscriptions	11 December 2009
Dispatch of holding statements	16 December 2009
Normal trading starts	17 December 2009

The Company reserves the right to amend this timetable including, subject to the Corporations Act 2001 and the ASX Listing Rules, to extend the closing date.

The entitlements issue is being lead managed by Minc Stockbroking with details to be provided in the Prospectus.

If you have any questions in relation to the placement or the entitlements issue, please do not hesitate to contact the Company Secretary on (08) 9249 7599.

Yours faithfully

Demetrius Hassiotis
Company Secretary

Ends.

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