



13 November 2009

The Manager  
Company Announcements  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**ADG Global Supply Limited (ASX: ADQ) - Placement and Announcement of Non-Renounceable Entitlements Issue**

Please find attached an update announcement made today by the Company in relation to the placement and the non-renounceable entitlements issue announced on 11 November 2009.

Yours sincerely  
By Order of the Board

**Demetrius Hassiotis**  
**Company Secretary**

**Head Office Australia**  
17 Oxleigh Drive Malaga Western Australia 6090  
PO Box 2012 Malaga Western Australia 6944  
**T** +61 8 9249 7599 **F** +61 8 9249 7699  
**www.adglobalsupply.com**  
ABN 16 082 341 197

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**ASX RELEASE - ADG GLOBAL SUPPLY LIMITED (ASX: ADQ)  
PLACEMENT AND NON-RENOUNCABLE ENTITLEMENTS ISSUE - UPDATE**

**Placement**

ADG Global Supply Limited (Company) is pleased to announce the completion of the placement of 12,131,744 new ordinary shares to raise approximately \$ 849,222.08 before costs as announced on 11 November 2009. The placement was priced at \$0.07 per share with one free attaching option for every two ordinary shares subscribed to. The options are subject to shareholder approval at a forthcoming extraordinary general meeting to be announced next week and subject to that approval will be listed and will convert at \$0.15 per share with an expiry date of 31 March 2011.

The purpose of the placement is to provide working capital to the Company and to reduce bank debt.

The placement was undertaken by Minc Stockbroking. Minc Stockbroking will receive a 5% fee of the sum raised and 849,222 options as per the attaching options above.

**Non-Renounceable Entitlements Issue**

Further to the announcement of a non-renounceable entitlements issue on 11 November 2009, the Company also wishes to announce a slightly revised timetable for the pro-rata non-renounceable entitlements issue, which is to raise approximately \$1,350,000 before costs.

As previously announced, the entitlements issue offer is for 1 new share for every 5 held at an issue price of \$0.07, with one free attaching option for every two entitlement shares taken up. The options attaching to the entitlements issue are not subject to shareholder approval, will be listed and will convert at \$0.15 per share with an expiry date of 31 March 2011.

The entitlements issue is made under a prospectus to be lodged before the opening of trading on 16 November 2009 with the Australian Investment & Securities Commission (ASIC) and the Australian Securities Exchange (ASX). A copy of the prospectus will be available on the Company's website after that date, [www.adgglobalsupply.com](http://www.adgglobalsupply.com). The entitlements issue will be open to existing holders of fully paid shares in the Company including the placement of shares in this release.

The record date for the entitlements issue will be 24 November 2009. The Board will reserve the right to place shares should there be a shortfall in the take up of the entitlements issue.

Shareholders of the Company will be forwarded a copy of the Prospectus as set out in the timetable below. Shareholders wishing to acquire new shares under the entitlements issue will need to complete the entitlement and acceptance form that will be accompanying the Prospectus.

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## Timetable

The revised indicative timetable for the entitlements issue is as follows:

Lodgement of Prospectus and Appendix 3B	16 November 2009
Notice to Shareholders	17 November 2009
Ex Date (date for determining entitlements of eligible shareholders to participate in the Entitlement issue)	18 November 2009
Record Date (date for determining entitlements of eligible shareholders to participate in the Entitlement issue)	24 November 2009
Despatch of Prospectus and Entitlement & Acceptance forms	25 November 2009
Entitlements Issue opens	25 November 2009
Acceptances closing date (5pm)	9 December 2009
Shares quoted on a deferred settlement basis	10 December 2009
Notification to ASX of under-subscriptions	14 December 2009
Dispatch of holding statements	17 December 2009
Normal trading starts	18 December 2009

The Company reserves the right to amend this timetable including, subject to the Corporations Act 2001 and the ASX Listing Rules, to extend the closing date.

The entitlements issue is being lead managed by Minc Stockbroking with details to be provided in the Prospectus.

If you have any questions in relation to the placement or the entitlements issue, please do not hesitate to contact the Company Secretary on (08) 9249 7599.

Yours faithfully

Demetrius Hassiotis  
Company Secretary

Ends.

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