

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

ADG Global Supply Limited

ABN

16 082 341 197

We (the entity) give ASX the following information.

### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

<p>1 +Class of +securities issued or to be issued</p>	<p>Ordinary Listed Options</p>
<p>2 Number of +securities issued or to be issued (if known) or maximum number which may be issued</p>	<p>12,131,744 – Ordinary Shares pursuant to a Placement  19,268,675 – Ordinary Shares pursuant to a pro-rata non-renounceable entitlements issue  9,634,337 - Listed Options pursuant to a pro-rata non renounceable entitlements issue</p>
<p>3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)</p>	<p>Ordinary Shares  Listed Options – exercisable at \$0.15 each on or before 31 March 2011</p>

+ See chapter 19 for defined terms.

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Ordinary Shares – Yes</p> <p>Options – No. The Listed Options will be a new class of option</p>									
<p>5 Issue price or consideration</p>	<p>Ordinary Shares - 7 cents per share</p> <p>Options - Nil</p>									
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Placement – to reduce bank debt and provide working capital</p> <p>Pro-rata non renounceable entitlements issue - in accordance with a Prospectus dated 13 November 2009</p>									
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>Placement - 19 November 2009</p> <p>Pro-rata non renounceable entitlements issue – in accordance with a Prospectus dated 13 November 2009</p>									
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="703 1485 1007 1518">Number</th> <th data-bbox="1015 1485 1281 1518"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="703 1525 1007 1592">96,343,374 - after placement</td> <td data-bbox="1015 1525 1281 1592">Ordinary</td> </tr> <tr> <td data-bbox="703 1630 1007 1731">115,612,049 – after pro-rata entitlements issue</td> <td data-bbox="1015 1630 1281 1731">Ordinary</td> </tr> <tr> <td data-bbox="703 1769 1007 1870">9,634,337 - after pro-rata entitlements issue</td> <td data-bbox="1015 1769 1281 1870">Options</td> </tr> </tbody> </table>		Number	<sup>+</sup> Class	96,343,374 - after placement	Ordinary	115,612,049 – after pro-rata entitlements issue	Ordinary	9,634,337 - after pro-rata entitlements issue	Options
Number	<sup>+</sup> Class									
96,343,374 - after placement	Ordinary									
115,612,049 – after pro-rata entitlements issue	Ordinary									
9,634,337 - after pro-rata entitlements issue	Options									

		Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	Nil	Nil
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable	

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No	
12	Is the issue renounceable or non-renounceable?	Non-renounceable	
13	Ratio in which the +securities will be offered	The entitlements issue offer is for 1 new share for every 5 held at an issue price of \$0.07, with one free attaching option for every two entitlement shares taken up.	
14	+Class of +securities to which the offer relates	Ordinary Shares	
15	+Record date to determine entitlements	24 November 2009	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Not applicable	
17	Policy for deciding entitlements in relation to fractions	Round up to nearest integer	
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	Various	
19	Closing date for receipt of acceptances or renunciations	9 December 2009 (5pm Perth)	

+ See chapter 19 for defined terms.

20	Names of any underwriters	Not applicable
21	Amount of any underwriting fee or commission	Not applicable
22	Names of any brokers to the issue	Australian Stockbroking & Advisory Services Ltd trading as Minc Stockbroking
23	Fee or commission payable to the broker to the issue	Broker fee of 6% (plus GST) of any shortfall funds raised.
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	Not applicable
25	If the issue is contingent on +security holders' approval, the date of the meeting	No
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	25 November 2009
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	Not applicable
28	Date rights trading will begin (if applicable)	Not applicable
29	Date rights trading will end (if applicable)	Not applicable
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	Not applicable
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Not applicable

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32 How do +security holders dispose of their entitlements (except by sale through a broker)?

33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories

1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

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## Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought 

Not Applicable
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39 Class of +securities for which quotation is sought 

Not Applicable
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40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?  
  
If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Not Applicable
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41 Reason for request for quotation now  
  
Example: In the case of restricted securities, end of restriction period  
  
(if issued upon conversion of another security, clearly identify that other security)

Not Applicable
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	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)	Not Applicable	Not Applicable

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### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

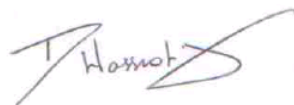
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



Date: 13 November 2009

(Company secretary)

Print name: Demetrius Hassiotis

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