

STRATEGIC ENERGY RESOURCES LIMITED

20 November 2009

ASX ANNOUNCEMENT
NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001
 [ASX Code: SER]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act 2001.

The following securities of Strategic Energy Resources Limited (“the Company”) were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001:

| | |
|---------------------------------|-----------------------|
| Type: | Shares |
| Class/Description: | Ordinary (fully paid) |
| ASX Code: | SER |
| Date of Issue: | 13 November 2009 |
| Number Issued: | 33,000,000 |
| Issue Price per Security | \$0.025 |

The Company has applied to ASX Limited for quotation of the above securities.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
- (b) section 674 of the Corporations Act 2001.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act:

None

For and on behalf of
 Strategic Energy Resources Limited



Melanie Leydin
 Company Secretary

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