



Atlantic Limited
Emerging Resources Developer

Annual General Meeting
27 November 2009

Company Overview



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➤ Shares on issue (ATI)	1,113 m
➤ Listed options @ \$0.008 (ATIO)	302 m
➤ Fully Diluted *	1,630 m
➤ Market cap (undiluted @ \$0.037)	~\$40m

* includes 150m performance shares, 302m listed options and the 65m unlisted options

Board of Directors



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Michael Minosora (Managing Director)

- BBus, MBA, CA
- 20 years experience in corporate advisory arena, advising on significant corporate transactions both in Australia and South East Asia
- Former Chief Financial Officer of Fortescue Metals Group and Managing Director of Azure Capital
- Instrumental in the identification of and securing the Bao Loc bauxite project
- Familiarity with Atlantic's flagship Bao Loc bauxite project in Vietnam and relevant Vietnamese authorities will be invaluable in progressing the project through exploration, funding, development and production

John Hannaford (Executive Director)

- BComm, CA, FSIA
- Extensive corporate experience in the resources sector both in Australia, Europe and Asia
- Involvement with a wide range of companies including listed oil and gas explorers and producers, oilfield construction groups and various gold and mineral exploration companies
- Director of Ventnor Capital Pty Ltd, a corporate advisory firm providing a wide range of corporate services to public and private small to mid cap companies.

Tony Veitch (Non-Executive Director)

- BComm, MBA
- Former Manager of Corporate Projects for the London Stock Exchange plc, a FTSE 250 company.
- Former Australian Securities Exchange executive, where he worked on numerous ASX listings and other transactions in the Australian capital markets.
- Director of Citadel Capital Pty Ltd and is involved in providing corporate and strategic advice to a wide range of private and public companies.

VISION



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To build a portfolio of world class resource projects that will provide superior returns to shareholders

Increased Shareholder Value

Bao Loc Project

- Optimise opportunity to deliver large scale bauxite operation

Portfolio Expansion

- Develop a portfolio of resources production projects that deliver strong shareholder value
- Optimise opportunity to develop large scale bauxite operation from the Bao Loc platform

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1. Develop Atlantic's Bao Loc Bauxite Project in Vietnam

- High grade, low impurities product
- Potential to significantly expand project area
- Outstanding opportunity to leverage strong market fundamentals for bauxite
- Close proximity to key markets including China, Korea, Japan and Taiwan
- Strong relationship with Vinacomin (Vietnamese SOE) and Vietnamese Government.
- Opportunity to work with Vinacomin and Vietnamese Government to develop bauxite resource for the benefit of Atlantic shareholders and the Vietnamese people



2. *Develop portfolio of resources production projects*

➤ Target acquisition opportunities with a focus on resource projects that are:

- world class
- low cost
- High growth potential commodities
- long production life
- capable of delivering superior shareholder returns

3. Expand Board and management team capabilities to drive shareholder value

4. Leverage relationships with major global financiers to support future growth

Bao Loc Bauxite Project



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- Bao Loc Project is located in Bao Lam, Vietnam, a world class Bauxite Region
- Vinacomin (Vietnamese SOE) is building a refinery on adjacent concession to Atlantic's Bao Loc Project

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Bao Loc Bauxite Project,
Lam Dong Province
Vietnam

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Bao Loc Project



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- Atlantic's Bao Loc Project is located in the Bao Lam Permit Area, Lam Dong Province, Vietnam, close to key markets
- Bao Loc project exploration shows significant bauxite estimate of high grade bauxite
- Atlantic is committed to extensive exploration of the Bao Loc bauxite project to define JORC compliant mineral resource and reserve
- Atlantic is in discussions with the Vietnamese Government and Vinacomin in relation to expanding Bao Loc project area and other potential joint venture operations, including the proposed railway to be constructed to the port at Ke Ga
- Atlantic has strong relationship with investment partners and potential customers (including Chinese, Korean, Japanese and Taiwanese producers)
- Atlantic's Bao Loc bauxite deposit is Gibbsite ore which requires less energy (strong cost and environmental benefits) than other forms of bauxite, making it more attractive to customers
- Deposit requires simple mining and limited beneficiation making it an ideal export product

Bao Loc Project

Summary of Previous Exploration Results



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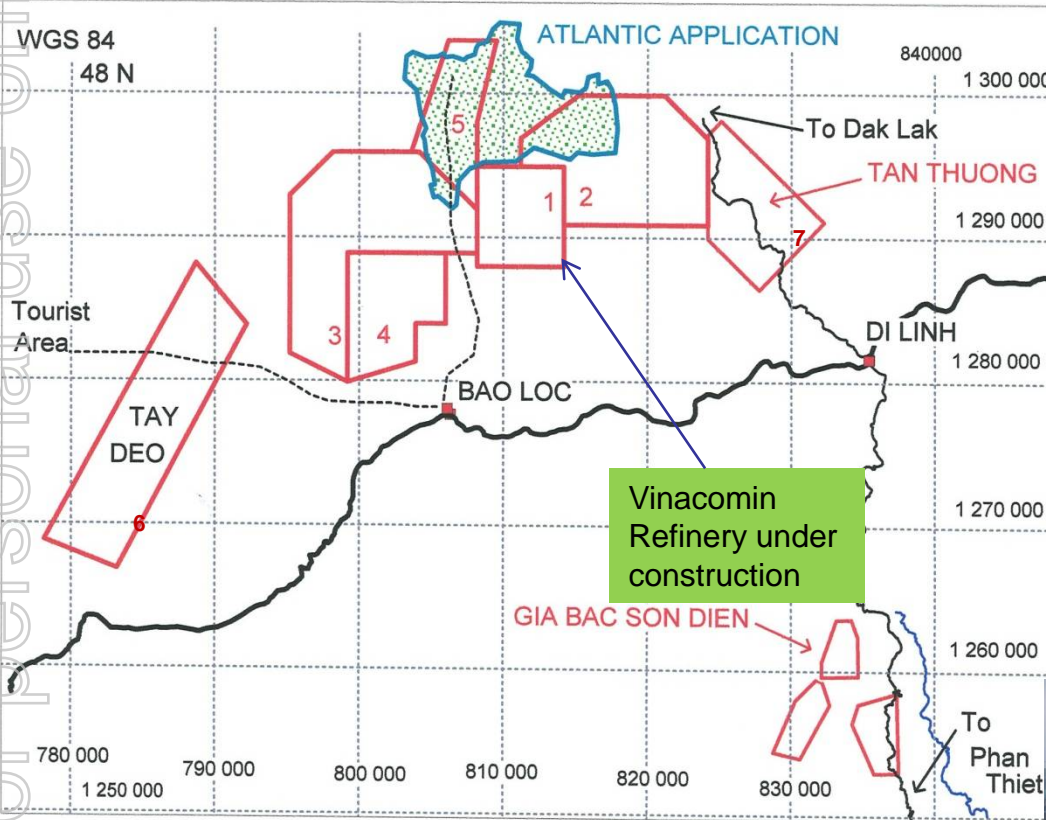
	Al_2O_3	SiO_2	TiO_2	Fe_2O_3	FeO	Moisture	Total
Minimum	36.4	0.8	1.6	11.6	0.1	21.2	97.3
Maximum	54.4	10.1	4.0	35.7	0.8	27.8	100.0
Average	48.40	3.05	2.80	19.16	0.45	25.30	99.16

- Vinacomin has sunk a total of 8 shafts and 7 trenches, from which 64 samples were taken
- The mapping and sampling indicate a consistent near surface bauxite layer capping hills in the area.
- The sample results show details for washed material
- Significant bauxite region hosting over 500 Mt of bauxite (Estimate)

Bao Loc Region Bauxite Targets



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- 6 separate / additional projects identified
- Initial sampling data available on all areas
- Atlantic sampled 2 areas
- Drilling proposal on Bao Loc for December Q09

Vinacomin Refinery under construction



Lower Freight Costs To Key Markets



- Bao Loc Project located in the Lam Dong Province, Vietnam
- Vietnam on the doorstep of key bauxite markets, China, Korea, Japan and Taiwan
- Lower freight costs to market than many existing supply sources
- Competitive advantage by using smaller vessels that can access Chinese river ports

Bauxite Demand Outlook



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- Forecast demand for bauxite exceeds current supply sources:
 - In 2008, worldwide alumina refining capacity totalled approximately 90 million tonnes and global alumina demand is forecast to increase to 124 million tonnes by 2017. ¹
 - Bauxite is the essential input for alumina and aluminium production
 - Asian bauxite supply is rapidly diminishing due to a both local in country supply and the reduction in Indonesian supply²
- Supply/ demand fundamentals are set to underpin positive market and pricing conditions

1. http://www.globalalumina.com/ind_overview.php

2. http://www.capealumina.com.au/bauxite_aluminium-market-demand.htm#bauxite-supply-risk

Value in Atlantic



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- Experienced Board of Directors committed to delivering long term shareholder value
- World class Bauxite project in Bao Loc, Vietnam
- Vision to become a company with a portfolio of 2 to 3 world class resource projects.
- Focus on increasing shareholder wealth through development of current project and acquisition of additional development stage projects
- Strong relationships with long term financing partners
- Strong Balance Sheet position (~\$6m cash, no debt)

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Contact details



ATLANTIC LTD

Atlantic Limited

Michael Minosora

+61 8 9482 0506

mminosora@atlanticlimited.com.au

FD Third Person

John McGlue

+ 61 8 9386 1233

+ 61 417 926 915

John.mcglue@fdthirdperson.com.au

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Thank You



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