



14 December 2009

The Manager
Company Announcements
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

ADG Global Supply Limited (ASX: ADQ) - Successful Completion of Non-Renounceable Entitlements Issue Offer

Please find attached an announcement made today by the Company in relation to the completion the non-renounceable entitlements issue offer announced on 13 November 2009.

Yours sincerely
By Order of the Board

Demetrius Hassiotis
Company Secretary

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**ASX RELEASE - ADG GLOBAL SUPPLY LIMITED (ASX: ADQ)
SUCCESSFUL COMPLETION OF NON-RENOUNCABLE ENTITLEMENTS ISSUE OFFER**

Non-Renounceable Entitlements Issue Offer

Further to the announcement of a non-renounceable entitlements issue offer on 13 November 2009, the Company wishes to advise that this offer has now been completed.

As previously announced, the entitlements issue offer was for 1 new share for every 5 held at an issue price of \$0.07, with one free attaching option for every two entitlement shares taken up. The options attaching to the entitlements issue are not subject to shareholder approval, will be listed and will convert at \$0.15 per share with an expiry date of 31 March 2011.

The subscription details in relation to the non-renounceable entitlements issue offer were as follows:

	Ordinary Shares	Options
Total securities on offer	19,268,675	9,634,337
Total securities taken up under the offer	8,336,009	4,168,023
Under-subscriptions to be issued under the Shortfall Offer	<u>10,932,666</u>	<u>5,466,314</u>

In consequence 8,336,009 ordinary shares and 4,168,023 options were allotted on 11 December 2009. Following this issue the total issued capital of the Company is 104,679,383 ordinary shares and 4,168,023 options.

The Company's revised lists of top 20 ordinary shareholders and option holders are presented in Appendix A and B respectively.

An analysis of option holdings in accordance with item 36 of the ASX Appendix 3B Form is presented in Appendix C.

Non-Renounceable Entitlements Issue - Shortfall Offer

The Company is pleased to announce that it has received strong interest in the shortfall offer, with applications for 4,093,303 of 10,932,666 available ordinary shares already received. The Company expects to place the balance of the ordinary shares in the coming weeks through its stock broker Minc Stockbroking.

Ends.

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APPENDIX A: Top 20 Ordinary Shareholders

As at 11 December 2009

Holder Name	Balance	%
OWENS HULL PTY LTD	12,457,735	11.901
WOLSTANTON PTY LTD	10,381,372	9.917
GKH CONSULTING PTY LTD	10,381,372	9.917
MONNI ENTERPRISES PTY LTD <THE ZOHAR FAMILY A/C>	6,287,500	6.006
M & M SCHAILLEE PTY LTD	5,853,238	5.592
MR DAVID JACOB SCHWARTZ & MRS MELANIE ANN SCHWARTZ <DAVID SCHWARTZ S/F>	3,684,000	3.519
MOUTIER PTY LTD <JB PENSION FUND A/C>	3,684,000	3.519
JODONASH PTY LTD <PYKE FAMILY A/C>	2,982,000	2.849
ROCKY REEF PTY LTD <THE J&E MANCINI FAMILY A/C>	2,631,000	2.513
STONEHAVEN HOLDINGS PTY LTD <GIULIANI INVESTMENT A/C>	2,192,500	2.094
BOND STREET CUSTODIANS LIMITED <LC1 - TL0128 A/C>	2,192,500	2.094
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <BERNDALE A/C>	2,040,000	1.949
RIVERGATE PTY LTD <THE RIVERGATE FUND ACCOUNT>	1,433,162	1.369
LARSEN PTY LTD <LARSON SUPER FUND A/C>	1,353,816	1.293
PARETO NOMINEES PTY LTD <THE DAMELLE A/C>	1,200,000	1.146
HEATHCOTE PTY LTD <HEATHCOTE A/C>	1,200,000	1.146
AILEENDONAN INVESTMENTS PTY LTD	1,128,180	1.078
ERINDALE NOMINEES PTY LTD <HEPBURN A/C>	1,128,180	1.078
RIVERGATE PTY LTD <LYONS FAMILY SUPER FUND A/C>	1,072,158	1.024
MR ALFONSO DI LANZO	1,000,000	0.955
ADBO GROUP PTY LTD <ADBO UNIT A/C>	1,000,000	0.955
MR ROBERT VELLETRI & MRS FRANCINE VELLETRI <SUPER FUND A/C>	1,000,000	0.955
	76,282,713	72.873
Total issued share capital	104,679,383	

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APPENDIX B: Top 20 Option Holders

As at 11 December 2009

Holder Name	Balance	%
OWENS HULL PTY LTD	1,038,145	24.907
MR DAVID JACOB SCHWARTZ & MRS MELANIE ANN SCHWARTZ <DAVID SCHWARTZ S/F>	307,000	7.366
MOUTIER PTY LTD <JB PENSION FUND A/C>	307,000	7.366
JODONASH PTY LTD <PYKE FAMILY A/C>	248,500	5.962
ROCKY REEF PTY LTD <THE J&E MANCINI FAMILY A/C>	219,250	5.260
M & M SCHAILLEE PTY LTD	178,572	4.284
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <BERNDALE A/C>	170,000	4.079
RIVERGATE PTY LTD <THE RIVERGATE FUND ACCOUNT>	119,431	2.865
LARSEN PTY LTD <LARSON SUPER FUND A/C>	112,818	2.707
PARETO NOMINEES PTY LTD <THE DAMELLE A/C>	100,000	2.399
HEATHCOTE PTY LTD <HEATHCOTE A/C>	100,000	2.399
ERINDALE NOMINEES PTY LTD <HEPBURN A/C>	94,015	2.256
RIVERGATE PTY LTD <LYONS FAMILY SUPER FUND A/C>	89,347	2.144
OSTBY PTY LTD <THE OSTBY FAMILY A/C>	75,212	1.805
PATA NOMINEES PTY LTD	58,000	1.392
GILLFAMILY PTY LTD <GILLFAMILY SUPER FUND A/C>	50,000	1.200
BARDI NOMINEES PTY LTD <DDD A/C>	50,000	1.200
MR JOHN ZACCARIA & MRS NOELEEN RADALJ-ZACCARIA <THE ZACCARIA SHARE A/C>	40,000	0.960
LYONS INVESTMENT CO PTY LTD	38,675	0.928
	3,489,980	83.732
Total issued number of options	4,168,023	

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APPENDIX C: Analysis of Holdings

as at 11-12-2009

Security Class

Options \$0.15 expiring 31/3/2011

Holdings Ranges	Holders	Total Units	%
1-1,000	71	19,166	0.460
1,001-5,000	17	43,568	1.045
5,001-10,000	9	78,866	1.892
10,001-100,000	34	1,325,707	31.807
100,001 and over	9	2,700,716	64.796
Totals	140	4,168,023	100.000

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