



29 December 2009

The Manager  
Company Announcements  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**ADG Global Supply Limited (ASX: ADQ) - Successful Completion of Stage I of the Shortfall Offer**

Please find attached an announcement made today by the Company in relation to the completion the first stage of the Shortfall Offer announced on 13 November 2009 and on 14 December 2009.

Yours sincerely  
By Order of the Board

Demetrius Hassiotis  
Company Secretary

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29 December 2009

**ASX RELEASE - ADG GLOBAL SUPPLY LIMITED (ASX: ADQ)  
SUCCESSFUL COMPLETION OF STAGE I OF THE SHORTFALL OFFER**

**Non-Renounceable Entitlements Issue - Shortfall Offer**

Further to the Company's announcement on 14 December 2009, the Company today allotted 1,706,491 ordinary shares and 853,254 \$0.15 options with an expiry date of 31/3/2011 under the terms of the Shortfall Offer disclosed on 13 November 2009.

Proceeds raised as a result of this first stage of the Shortfall Offer amounted to \$119,454.37.

Owing to a high demand for the Shortfall Offer some shareholders have not been allocated all of the Shortfall Offer shares that they applied for. For those shareholders a refund cheque will be sent next week for the value of the balance of Shortfall Offer shares not allotted.

The current subscription details in relation to the Non-Renounceable Entitlements Issue Offer and the Shortfall Offer are as follows:

	<b>Ordinary Shares</b>	<b>Options</b>
Total securities on offer	19,268,675	9,634,337
Total securities allotted under the Non-Renounceable Entitlements Issue Offer	8,336,009	4,168,023
Total securities allotted under Stage I of the Shortfall Offer	1,706,491	853,254
Under-subscriptions to be issued under Stage II of the Shortfall Offer	<b>9,226,175</b>	<b>4,613,060</b>

The Company expects to place the balance of the Shortfall Offer of 9,226,175 ordinary shares and 4,613,060 options in the coming weeks through its stockbroker Minc Stockbroking.

Following today's allotments the total issued capital of the Company is 106,385,874 ordinary shares and 5,021,277 options.

The Company's revised lists of top 20 ordinary shareholders and option holders are presented in Appendix A and B respectively.

An analysis of ordinary share holdings and option holdings in accordance with item 36 of the ASX Appendix 3B Form is presented in Appendix C.

Ends.

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## APPENDIX A: Top 20 Ordinary Shareholders

As at 29 December 2009

Holder Name	Balance	%
OWENS HULL PTY LTD	12,814,878	12.046
GKH CONSULTING PTY LTD	10,381,372	9.758
WOLSTANTON PTY LTD	10,381,372	9.758
MONNI ENTERPRISES PTY LTD <THE ZOHAR FAMILY A/C>	6,287,500	5.910
M & M SCHAILLEE PTY LTD	5,853,238	5.502
MOUTIER PTY LTD <JB PENSION FUND A/C>	3,684,000	3.463
MR DAVID JACOB SCHWARTZ & MRS MELANIE ANN SCHWARTZ <DAVID SCHWARTZ A/C>	3,684,000	3.463
JODONASH PTY LTD <PYKE FAMILY A/C>	3,000,000	2.820
ROCKY REEF PTY LTD <THE J&E MANCINI FAMILY A/C>	2,906,785	2.732
BOND STREET CUSTODIANS LIMITED <LC1 - TL0128 A/C>	2,192,500	2.061
STONEHAVEN HOLDINGS PTY LTD <GIULIANI INVESTMENT A/C>	2,192,500	2.061
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <BERNDALE A/C>	2,040,000	1.918
RIVERGATE PTY LTD <THE RIVERGATE FUND ACCOUNT>	1,433,162	1.347
LARSEN PTY LTD <LARSON SUPER FUND A/C>	1,353,816	1.273
ERINDALE NOMINEES PTY LTD <HEPBURN A/C>	1,250,000	1.175
HEATHCOTE PTY LTD <HEATHCOTE A/C>	1,200,000	1.128
PARETO NOMINEES PTY LTD <THE DAMELLE A/C>	1,200,000	1.128
AILEENDONAN INVESTMENTS PTY LTD	1,128,180	1.060
RIVERGATE PTY LTD <LYONS FAMILY SUPER FUND A/C>	1,072,158	1.008
ADBO GROUP PTY LTD <ADBO UNIT A/C>	1,000,000	0.940
MR ALFONSO DI LANZO	1,000,000	0.940
MR ROBERT VELLETRI & MRS FRANCINE VELLETRI <SUPER FUND A/C>	1,000,000	0.940
	77,055,461	72.430
<b>Total</b>	<b>106,385,874</b>	

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**APPENDIX B: Top 20 Option Holders**

As at 29 December 2009

Holder Name	Balance	%
OWENS HULL PTY LTD	1,216,717	24.231
ROCKY REEF PTY LTD <THE J&E MANCINI FAMILY A/C>	357,143	7.113
MOUTIER PTY LTD <JB PENSION FUND A/C>	307,000	6.114
MR DAVID JACOB SCHWARTZ & MRS MELANIE ANN SCHWARTZ <DAVID SCHWARTZ S/F>	307,000	6.114
JODONASH PTY LTD <PYKE FAMILY A/C>	257,500	5.128
M & M SCHAILLEE PTY LTD	178,572	3.556
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <BERNDALE A/C>	170,000	3.386
ERINDALE NOMINEES PTY LTD <HEPBURN A/C>	154,925	3.085
RIVERGATE PTY LTD <THE RIVERGATE FUND ACCOUNT>	119,431	2.378
LARSEN PTY LTD <LARSON SUPER FUND A/C>	112,818	2.247
HEATHCOTE PTY LTD <HEATHCOTE A/C>	100,000	1.992
PARETO NOMINEES PTY LTD <THE DAMELLE A/C>	100,000	1.992
AILEENDONAN INVESTMENTS PTY LTD	94,015	1.872
RIVERGATE PTY LTD <LYONS FAMILY SUPER FUND A/C>	89,347	1.779
OSTBY PTY LTD <THE OSTBY FAMILY A/C>	75,212	1.498
GILLFAMILY PTY LTD <GILLFAMILY SUPER FUND A/C>	75,000	1.494
PATA NOMINEES PTY LTD	58,000	1.155
AREDEBECO PTY LTD <BELL SUPER FUND A/C>	52,712	1.050
BLAZEROCK HOLDINGS PTY LTD <G & M CARCIONE S/F A/C>	52,500	1.046
BARDI NOMINEES PTY LTD <DDD A/C>	50,000	0.996
ROBON PTY LTD <CONSTANTIA SUPER FUND A/C>	50,000	0.996
	3,977,892	79.221
<b>Total</b>	<b>5,021,277</b>	

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**APPENDIX C: Analysis of Holdings**

as at 29 December 2009

<b>Security Classes</b>			
Escrowed Shares 15/05/10			
Ordinary Fully Paid Shares			
<b>Holdings Ranges</b>	<b> Holders</b>	<b>Total Units</b>	<b>%</b>
1-1,000	148	30,397	0.029
1,001-5,000	97	261,267	0.246
5,001-10,000	44	344,196	0.324
10,001-100,000	128	4,804,027	4.516
00,001-9,999,999,999	95	100,945,987	94.887
<b>Totals</b>	<b>512</b>	<b>106,385,874</b>	<b>100.000</b>

<b>Security Classes</b>			
Options \$0.15 expiring 31/3/2011			
<b>Holdings Ranges</b>	<b> Holders</b>	<b>Total Units</b>	<b>%</b>
1-1,000	38	14,970	0.298
1,001-5,000	23	63,453	1.264
5,001-10,000	18	134,329	2.675
10,001-100,000	51	1,627,419	32.410
00,001-9,999,999,999	10	3,181,106	63.353
<b>Totals</b>	<b>140</b>	<b>5,021,277</b>	<b>100.000</b>

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