



ASX Circular

Date: 21 January 2010

Key topics

1. Australia Minerals & Mining Group Limited
2. ASX Code: AKA
3. Quotation Commences: 11.00 am E.D.S.T (8.00 am W.S.T) on Wednesday, 27 January 2010

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 Managing Directors
 ASTC Participants
 Office Managers
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Authorised by

Jenny Cutri

Contact

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 ABN 98 008 624 691
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 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION –

AUSTRALIA MINERALS & MINING GROUP LTD

Australia Minerals & Mining Group Limited (the “Company”) was admitted to the official list of the ASX Limited on Thursday, 21 January 2010.

Official quotation of the Company’s securities will commence at 11.00 am E.D.S.T (8.00 am W.S.T) on Wednesday, 27 January 2010.

Quoted Securities: 44,090,000 fully paid ordinary shares at 20 cents each.

ASX Code: AKA

Time: 11.00 am E.D.S.T (8.00 am W.S.T)

Date: Wednesday, 27 January 2010

ITS Abbreviation: AUST MMG

ISIN: AU000000AKA2

Home Branch: Perth

Industry Classification: 1510 Materials

Registered Office:
 3 Bay Road
 CLAREMONT WA
 Phone: (08) 9389 5557
 Fax: (08) 9389 5510

Company Secretary: David Brook

Share Registry:
 Security Transfers Registrars Pty Ltd
 770 Canning Highway
 APPLECROSS WA 6953
 Ph: (08) 9315 2333
 Fax: (08) 9315 2233

Lead Managers to the issue: Cunningham Peterson Sharbanee Securities Pty Ltd

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issue sponsored sub register.

<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	None
<u>Activities:</u>	Gypsum, iron ore, mineral sands and gold explorer.
<u>Issue Price:</u>	20 cents
<u>Restricted Securities</u>	<p>31,875,002 fully paid ordinary shares classified by ASX as restricted securities and escrowed for a period of 24 months from quotation.</p> <p>8,000,000 options exercisable at A\$0.20 and expiring on 31 May 2015 classified by ASX as restricted securities and escrowed for a period of 24 months from quotation.</p> <p>17,000,000 performance shares classified by ASX as restricted securities and escrowed for a period of 24 months from quotation.</p> <p>8,010,000 fully paid ordinary shares classified by ASX as restricted securities and escrowed for a period of 12 months until 17 September 2010.</p>
<u>Securities not quoted:</u>	N/a

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Business Unit	Issuers Perth
Ext.No:	6003
Date:	21 January 2010

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