



MARKET RELEASE

21 January 2010

AUSTRALIA MINERALS & MINING GROUP LTD

PRE-QUOTATION DISCLOSURE

Australia Minerals & Mining Group Ltd ("Company") was admitted to the Official List of ASX Limited on Thursday, 21 January 2010.

Official Quotation of the following securities will commence at 11.00am E.D.S.T. (8.00am W.S.T) on Wednesday, 27 January 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement setting out the number and escrow period of restricted securities.
4. An updated statement of commitments.
5. An updated pro-forma balance sheet.
6. Full terms and conditions of the Employee Incentive Option Scheme.
7. A statement setting out the extent to which the Company has followed the best practice recommendation set out by the ASX Corporate Governance Council.

Security Code: AKA

Jenny Cutri
Assistant Manager, Issuers (Perth)

For personal use only