



# Security Transfer Registrars

*Today's Registry, Since 1983*

Our Ref: SW/002AKA

11/01/10

The Directors  
Australia Minerals and Mining Group Limited  
3 BAY ROAD  
CLAREMONT WA 6010

Dear Sirs

## **RESTRICTED SECURITIES**

Under 9.5 (b) of the ASX Listing Rules, we have imposed a "Holding Lock" on 8,000,000 Unlisted Options, as detailed below.

We undertake that the lock will not be removed without ASX written consent.

Yours faithfully

**SECURITY TRANSFER REGISTRARS PTY LTD**

**Samantha Williams**  
For Share Registrar

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AUSTRALIA MINERALS & MINING GROUP LIMITED - UNLISTED OPTIONS      UNLISTED/RESTRICTED LISTING      SRULLM      PAGE: 1      USER: SAMANTHA  
 DATE: 18/01/10      TIME 14.39.56

HOLDER	HOLDER NAME	REF NO.	STOCK CLASS	DATE	EXP DATE	ESC DATE	SUB CL	PRICE	NO. OF SECS.	DESCRIPTION	SUB DESCRIPTION
	MR LUKE FREDERICK ATKINS LOT 201 HENLEY STREET HENLEY BROOK WA 6055	8000534	UNL REF TERMS	29/12/09	31/05/15	30/12/11	UL0001	.2000	6,000,000	UNLISTED OPTIONS EXP 310515 \$0.20	ESCROWED 24 MTHS
	MR DAVID JOHN BROOK 13 CHARLES LANE MT CLAREMONT WA 6010	8000535		29/12/09	31/05/15	30/12/11	UL0001	.2000	2,000,000	UNLISTED OPTIONS EXP 310515 \$0.20	ESCROWED 24 MTHS
									8,000,000		

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 8,000,000  
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Total ALL Markings :-

Total for:-UL0001

770 Canning Highway, Applecross Western Australia 6153  
 Postal Address: PO Box 535, Applecross Western Australia 6953  
 Telephone: (08) 9315 2333, Facsimile: (08) 9315 2233  
 Email: registrar@securitytransfer.com.au

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770 Canning Highway, Applecross Western Australia 6153  
Postal Address: PO Box 535, Applecross Western Australia 6953  
Telephone: (08) 9315 2333, Facsimile: (08) 9315 2233  
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