



Security Transfer Registrars

Today's Registry, Since 1983

Our Ref: SW/002AKA

11/01/10

The Directors
Australia Minerals and Mining Group Limited
3 BAY ROAD
CLAREMONT WA 6010

Dear Sirs

RESTRICTED SECURITIES

Under 9.5 (b) of the ASX Listing Rules, we have imposed a "Holding Lock" on 39,885,002 restricted Ordinary Shares, 8,000,000 Unlisted Options, and 17,000,000 Performance shares as detailed below.

We undertake that the lock will not be removed without ASX written consent.

Yours faithfully
SECURITY TRANSFER REGISTRARS PTY LTD

Samantha Williams
For Share Registrar

HOLDER	HOLDER NAME	REF NO.	STOCK CLASS	DATE	EXP DATE	ESC DATE	SUB CL	PRICE	NO. OF SECS.	DESCRIPTION	SUB DESCRIPTION
	ARCH NOM PL	2	ESCROW REF LST AMET A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	90,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	BELMARK INV PL	6		29/12/09	99/99/99	17/09/10	ESC12M	.0000	300,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	BILL BROOKS PL	7		29/12/09	99/99/99	17/09/10	ESC12M	.0000	375,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	BILL BROOKS SUPER	8		29/12/09	99/99/99	17/09/10	ESC12M	.0000	112,500	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	BLACK MICHAEL F + I R	9	PERTH SURGICAL SUP	29/12/09	99/99/99	17/09/10	ESC12M	.0000	375,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	BOWDEN GRAEME	10		29/12/09	99/99/99	17/09/10	ESC12M	.0000	36,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	BRIDGEWATER HLDGS PL	11		29/12/09	99/99/99	17/09/10	ESC12M	.0000	187,500	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	CAPLE RODNEY + CAMERON F	12	CAPCAM SUPER A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	112,500	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	CHANCERY HLDGS PL	13	MCKENZIE S/F A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	375,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	CONTI LINA	15		29/12/09	99/99/99	17/09/10	ESC12M	.0000	37,500	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	D'ARCY GREGORY KENNETH	16		29/12/09	99/99/99	17/09/10	ESC12M	.0000	36,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	DE SILVEIRA JASON	17		29/12/09	99/99/99	17/09/10	ESC12M	.0000	375,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	DILKARA NOM PL	18	BMS CONTI SUPER A/	29/12/09	99/99/99	17/09/10	ESC12M	.0000	150,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	DUGARD ROSALIND FREYA	19		29/12/09	99/99/99	17/09/10	ESC12M	.0000	225,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	EAGLE RIVER HLDGS PL	20		29/12/09	99/99/99	17/09/10	ESC12M	.0000	90,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	ELIJAC PL	22	G & C FRANCO INV A	29/12/09	99/99/99	17/09/10	ESC12M	.0000	225,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	GREEN GREGORY + JANET	23	GREEN FAM SUPER A/	29/12/09	99/99/99	17/09/10	ESC12M	.0000	24,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	JOLIB MICHAEL	24		29/12/09	99/99/99	17/09/10	ESC12M	.0000	375,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	KASLAM PL	25		29/12/09	99/99/99	17/09/10	ESC12M	.0000	360,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	KHEW HAN PIN + AH YOOK	26	KHEW S/F A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	375,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	KING JENNIFER	27		29/12/09	99/99/99	17/09/10	ESC12M	.0000	187,500	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	KITLEY HLDGS PL	28	KNIGHT SUPER A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	187,500	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	KNIGHT ALAN	30		29/12/09	99/99/99	17/09/10	ESC12M	.0000	37,500	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	LASA INV PL	31	MADALENA A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	360,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	LEE YET LING	32	YL LEE A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	54,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	NEESHAM DAVID + PAMELA	34	DC & PC NEESHAM SU	29/12/09	99/99/99	17/09/10	ESC12M	.0000	150,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	OSIRIS CAP INV PL	35		29/12/09	99/99/99	17/09/10	ESC12M	.0000	375,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	PROMETHEUS HLDGS PL	36	PETER CARROLL P/F	29/12/09	99/99/99	17/09/10	ESC12M	.0000	150,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	SHAH NOM PL	37	LOUIS CARSTEN SUPE	29/12/09	99/99/99	17/09/10	ESC12M	.0000	375,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	SPINAWAY GARDENS PL	39	JUDGE S/F A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	360,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	TSE MGNT PL	40	TSE EXECUTIVE S/F	29/12/09	99/99/99	17/09/10	ESC12M	.0000	225,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	UPPER MANTLE INV PL	42	MCILREE SUPER A/C	29/12/09	99/99/99	17/09/10	ESC12M	.0000	750,000	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
	WITTENOOM ROBERT										

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43	WONG CHOON PENG	29/12/09	99/99/99	17/09/10	ESC12M	.0000	562,500	ESCROWED 12 MONTHS FROM ISSUE DATE	ESC 170910
Total for:-ESC12M									
							8,010,000		
3	ATKINS LUKE FREDERICK	ESCROW REF LST	99/99/99	30/12/11	ESC24M	.0000	2,000,000	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
4	AUST MINERAL INV GRP PL		99/99/99	30/12/11	ESC24M	.0000	2,393,617	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
5	AUST RENEWABLE ENERGY PL		99/99/99	30/12/11	ESC24M	.0000	127,660	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
14	CUNNINGHAM PEDERSEN SHARB		99/99/99	30/12/11	ESC24M	.0000	3,829,787	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
21	FORRESTER CHRISTOPHER J		99/99/99	30/12/11	ESC24M	.0000	750,000	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
29	LAKE MCLEOD GYFSUM PL	FORRESTER FAM A/C	99/99/99	30/12/11	ESC24M	.0000	14,468,087	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
33	OLIVER SUSAN		99/99/99	30/12/11	ESC24M	.0000	225,000	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
38	TENARDI DANIEL LEWIS		99/99/99	30/12/11	ESC24M	.0000	900,000	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
41	VANGUARD CUSTS PL	TENARDI FAM A/C	99/99/99	30/12/11	ESC24M	.0000	1,755,319	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
38	TENARDI DANIEL LEWIS	MILLWOOD SMITH A/C	99/99/99	30/12/11	ESC24M	.0000	4,468,085	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
21	FORRESTER CHRISTOPHER J	TENARDI FAM A/C	99/99/99	30/12/11	ESC24M	.0000	957,447	ESCROWED 24 MONTHS FROM QUOTATION DATE	ESC 301211
		FORRESTER FAM A/C							

Total for:-ESC24M
31,875,002

Total ALL Markings :-
39,885,002

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AUSTRALIA MINERALS & MINING GROUP LIMITED - UNLISTED OPTIONS - UNLISTED/RESTRICTED LISTING

SRULLM PAGE: 1 USER: SAMANTHA
DATE: 12/01/10 TIME 9.12.12

HOLDER	HOLDER NAME	REF NO.	STOCK CLASS	DATE	EXP DATE	ESC DATE	SUB CL	PRICE	NO. OF SECS.	DESCRIPTION	SUB DESCRIPTION
\$0.20	ATKINS LUKE FREDERICK	8000534	UNL REF TERMS	29/12/09	31/05/15	30/12/11	ULO001	.2000	6,000,000	UNLISTED OPTIONS EXP 310515 \$0.20	ULO EXP 310515
\$0.20	BROOK DAVID JOHN	8000535		29/12/09	31/05/15	30/12/11	ULO001	.2000	2,000,000	UNLISTED OPTIONS EXP 310515 \$0.20	ULO EXP 310515

Total for:-ULO001

8,000,000

Total ALL Markings :-

8,000,000

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AUSTRALIA MINERALS & MINING GROUP LIMITED - PERFORMANCE SHAR UNLISTED/RESTRICTED LISTING SRULLM PAGE: 1 USER: SAMANTHA DATE: 12/01/10 TIME 9.12.20

HOLDER	HOLDER NAME	REF NO.	STOCK CLASS	DATE	EXP DATE	ESC DATE	SUB CL	PRICE	NO. OF SECS.	DESCRIPTION	SUB DESCRIPTION
QUOTATION	AUST MINERAL INV GRP PL	2	UNL REF TERMS	29/12/09	99/99/99	30/12/11	CLASSA	.0000	1,356,383	CLASS A PERFORMANCE SHARES	24 MONTHS
QUOTATION	AUST RENEWABLE ENERGY PL	3		29/12/09	99/99/99	30/12/11	CLASSA	.0000	72,340	CLASS A PERFORMANCE SHARES	24 MONTHS
QUOTATION	CUNNINGHAM PEDERSEN SHARB	4		29/12/09	99/99/99	30/12/11	CLASSA	.0000	2,170,213	CLASS A PERFORMANCE SHARES	24 MONTHS
QUOTATION	FORRESTER CHRISTOPHER J	5		29/12/09	99/99/99	30/12/11	CLASSA	.0000	542,553	CLASS A PERFORMANCE SHARES	24 MONTHS
QUOTATION	LAKE MACLEOD GYPSUM PL	6	FORRESTER FAM A/C	29/12/09	99/99/99	30/12/11	CLASSA	.0000	9,331,915	CLASS A PERFORMANCE SHARES	24 MONTHS
QUOTATION	TENARDI DANIEL LEWIS	7		29/12/09	99/99/99	30/12/11	CLASSA	.0000	2,531,915	CLASS A PERFORMANCE SHARES	24 MONTHS
QUOTATION	VANGUARD CUSTS PL	8	TENARDI FAM A/C	29/12/09	99/99/99	30/12/11	CLASSA	.0000	994,681	CLASS A PERFORMANCE SHARES	24 MONTHS
	MILLWOOD SMITH A/C										

Total for:-CLASSA

17,000,000

Total ALL Markings :-

17,000,000

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