



29 January 2010

The Manager
Company Announcements
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

APPENDIX 4C - QUARTER ENDED 31 DECEMBER 2009

Please find attached an announcement by the Company accompanying the Appendix 4C disclosure for the quarter ended 31 December 2009.

Yours faithfully
By Order of the Board

Demetrius Hassiotis
Company Secretary

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ASX RELEASE - ADG GLOBAL SUPPLY LIMITED (ASX: ADQ)

“APPENDIX 4C DISCLOSURE AND TRADING UPDATE”

The Directors of ADG Global Supply Limited (“Company”) today released the ASX Appendix 4C quarterly cash flow report for the quarter ended 31 December 2009.

Quarter ended 31 December 2009

In the 3 months to 31 December 2009 the Company achieved an operating cash outflow of \$504,048 and a net cash inflow of \$130,259.

During the quarter the Company was impacted by the late receipt of a debtor balance of approximately \$1 million relating to one transaction, the completion of which was overdue as a consequence of freight delays. The debtor balance in question, which is secured by a letter of credit, is expected to be received in the first week of February 2010.

Had this debtor balance been received on time the Company would have achieved a net operating cash inflow for the quarter ended 31 December 2009. During the same period, the Company also made a \$500,000 accelerated repayment of its debt facility.

Despite the above the Company was able to increase its cash resources by \$130,259 in the quarter following a successful capital raising which raised \$1,466,270 by 31 December 2009.

As at 31 December 2009, the Company had the following liquid resources available to it:

	\$
Cash at bank	1,178,437
Undrawn financing facilities	850,000
Total	<u>2,028,437</u>

Trading Update

The Company is beginning to see improved market conditions within its core client industries of drilling, exploration and mining as confirmed by related trading announcements by many of the leading companies within these industries.

For the six months ended 31 December 2010 the Company expects to report a loss before taxation of approximately \$100,000 subject to finalization of the half-year external review process.

The Company remains confident of the strength of its business strategy and of its position to benefit from the expected recovery in the drilling and exploration markets as well as

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in the general economy. Furthermore, the senior management changes announced last week significantly enhances the Company's Drilling Fluids, Equipment, Procurement and Strategic Sourcing capabilities.

Ends.

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