

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
ADG GLOBAL SUPPLY LIMITED	16 082 341 197

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market.
2	⁺ Class of shares which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Ordinary.
3	Voting rights (<i>eg, one for one</i>)	One for one.
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid.
5	Number of shares in the ⁺ class on issue	115,612,045
6	Whether shareholder approval is required for buy-back	No
7	Reason for buy-back	To enhance company shareholder value.

⁺ See chapter 19 for defined terms.
30/9/2001

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8 Any other information material to a shareholder's decision whether to accept the offer (eg, details of any proposed takeover bid) N/A

On-market buy-back

9 Name of broker who will act on the company's behalf ABN AMRO Morgans Limited

10 Deleted 30/9/2001.

11 If the company intends to buy back a maximum number of shares - that number
Note: This requires a figure to be included, not a percentage.
11,561,204 (9.99%)

12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention
12 months duration – From 17 March 2010 to 16 March 2011 (inclusive).

13 If the company intends to buy back shares if conditions are met - those conditions
N/A

Employee share scheme buy-back

14 Number of shares proposed to be bought back N/A

15 Price to be offered for shares N/A

⁺ See chapter 19 for defined terms.

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Selective buy-back

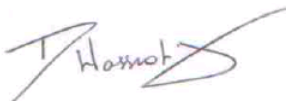
- 16 Name of person or description of class of person whose shares are proposed to be bought back N/A
- 17 Number of shares proposed to be bought back N/A
- 18 Price to be offered for shares N/A

Equal access scheme

- 19 Percentage of shares proposed to be bought back N/A
- 20 Total number of shares proposed to be bought back if all offers are accepted N/A
- 21 Price to be offered for shares N/A
- 22 +Record date for participation in offer N/A
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: **26 February 2010**
(Director/Company secretary)

Print name: **Demetrius Hassiotis – Company Secretary**

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+ See chapter 19 for defined terms.

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