

**FALCON**  
**MINERALS LIMITED**

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12<sup>th</sup> March 2010

Mr N Ong  
Australian Securities Exchange Limited  
2 The Esplanade  
PERTH WA 6000

Dear Mr Ong

**CAPITAL RAISING**

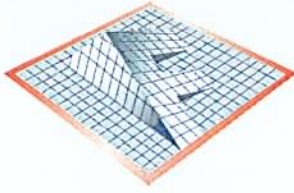
Please find attached our announcement regarding a capital raising under listing Rule 7.1.

We would appreciate it if you could lift the voluntary suspension on our securities so that trading can recommence on Monday, 15 March 2010.

Yours faithfully  
**FALCON MINERALS LIMITED**

**DEAN CALDER**  
Company Secretary

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# Falcon Minerals Ltd

ACN 009 256 535

## Company Announcement

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### CAPITAL RAISING (ASX CODE: FCN)

Falcon Minerals Ltd (ASX:FCN) is pleased to announce the completion of a successful capital raising through Bell Potter Securities Ltd to provide funds to fast track exploration activities on its 100% owned Nickel-Copper-PGE Collurabbie Project in Western Australia.

The fund raising has been offered to institutional and sophisticated investors via a placement of approximately 21 Million shares at \$0.19 per share to raise \$4 Million under Listing Rule 7.1.

The raising which is the maximum under the Company's 15% capacity will be applied towards drilling campaigns at the Collurabbie Project, the first of which is scheduled to commence late April 2010.

Yours faithfully  
**FALCON MINERALS LIMITED**

**DEAN CALDER**  
Company Secretary