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15 March 2010

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

TERMINATION OF ACQUISITION OF RESCO GROUP OF COMPANIES

ORH Limited (ORH) wishes to advise of the termination of its proposed acquisition of the Resco Group of Companies (Resco) previously announced on 9 February 2010.

Following recent discussions between representatives of ORH and Resco, the parties have resolved by mutual agreement to terminate the current transaction effective immediately.

Yours sincerely

Geoffrey Hann
Managing Director

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