



9 April 2010

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

ORH LIMITED: REVISED SHARE PURCHASE PLAN

ORH Limited (ASX: ORH) (the **Company** or **ORH**) is pleased to announce that it has revised the terms of the proposed Share Purchase Plan (**SPP**) it announced on 12 November 2009.

The revised SPP will provide an opportunity to eligible shareholders of the Company to subscribe for a maximum of \$15,000 worth of shares in the Company, up from \$5,000 in the previous proposed SPP. The issue price under the SPP will remain at \$0.034 per share. The maximum amount to be raised under the SPP will now be capped at \$1,500,000 (before costs) (up from \$1,000,000 in the original proposal) and ORH will scale back applications if, in aggregate, applications exceed that maximum amount. The SPP is partly underwritten to \$1,000,000. The Company also reserves the right to place any shortfall (up to the maximum amount) at the discretion of the directors. The funds raised by the SPP will be used by the Company for working capital.

The SPP will be made pursuant to a prospectus and will use the Company's existing 15% capacity to issue shares under ASX Listing Rule 7.1. The record date for the SPP is 20 April 2010 and the final timetable will be set out in the prospectus containing the full terms and conditions of the SPP to be lodged with ASIC and ASX on Monday 12 April 2010.

For further information on ORH, please refer to the Company's website at www.orh.net.au or contact Mr Geoffrey Hann on 08 9493 3355.

Yours faithfully

A handwritten signature in black ink, appearing to read 'G Hann', written over a horizontal line.

Geoffrey Hann
Managing Director
ORH Limited

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