

DOURADO RESOURCES LIMITED

6 May 2010
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Notice given under Section 708A(5) of the Corporations Act

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to the issue of **25,000,000** fully paid ordinary shares and **25,000,000** options by the Company on 29 April 2010 without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, other than as set out below there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

The Company advises that in accordance with the approvals granted at the general meeting of shareholders on the 21 April 2010, it is currently seeking to finalise a further allotment of 7,317,073 shares at a subscription price of \$0.205 each, together with the grant of one attaching option for every share subscribed to raise \$1,500,000.

Dated: 6 May 2010



Robert Marusco
Company Secretary

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