Appendix 4D HALF YEAR REPORT



Period ending 31 December 2009

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| 1. | | | |
|---|-------------------|--|--|
| Name of Entity | Atos Wellness Ltd | | |
| ABN | 85 100 531 191 | | |
| Half Year Ended | 31 December 2009 | | |
| Previous Corresponding Reporting Period | 31 December 2008 | | |

2. Results for Announcement to the Market.

| | Result \$ | %Increase/ (Decrease) |
|---|--------------|--------------------------|
| Revenue from ordinary activities | 13,429,170 | (4.7%) |
| Profit from ordinary activities after tax attributable to members | 573,541 | 191% |
| Net profit for the period attributable to members | 522,338 | (59%) |

Dividends (Distributions)

| | Amount per | Franked |
|---|------------|--------------|
| | Security | Amount |
| | \$ | Per Security |
| Final Dividend | Nil | Nil |
| Interim Dividend | Nil | Nil |
| Record date for determining entitlement to dividends (if any) | Nil | Nil |

3. Net Tangible Assets per Security

| • | | |
|--|-----------|---------------|
| | Current | Previous |
| | Period | Corresponding |
| | | Period |
| Net tangible asset backing issued per ordinary share at balance sheet date | 1.6 cents | 2.1 cents |

4. Dividends

No interim dividend has been declared in respect of the half-year ended 31 December 2009



Appendix 4D (cont'd)

This report is provided to the Australian Securities Exchange (ASX) under ASX Listing Rule 4.2A.3

For and on behalf of the Directors

Company Secretary

Dated this 3rd day of May 2010