

ERONGO ENERGY LIMITED
ACN 114 175 138

Registered Office:
30 LEDGAR ROAD, BALCATTA
WESTERN AUSTRALIA 6021

Postal Address:
PO BOX 717
BALCATTA WA 6914

Contact Details:
TELEPHONE 61 8 9240 8801
FACSIMILE 61 8 9240 2406
ADMIN@ERONGOENERGY.COM.AU
WWW.ERONGOENERGY.COM.AU

14 May 2010

Dear Shareholder

Non-Renounceable Entitlements Issue

On 31 March 2010 the Company announced the details of a pro-rata non-renounceable entitlements issue of up to approximately 35,865,704 options (exercisable at 10 cents each on or before 30 June 2013) (**Option**) at an issue price of \$0.005 per Option on the basis of one (1) new Option for every two (2) Shares held by Shareholders on the Record Date, to raise approximately \$179,000 (**Offer**).

The prospectus relating to the Offer (**Prospectus**) has been lodged with ASX and the Australian Securities and Investments Commission (**ASIC**) and is available on the ASX website, www.asx.com.au.

The timetable and important dates of the Offer are set out below:

Lodgement of Prospectus and Appendix 3B	14 May 2010
“Ex” Date	18 May 2010
Record Date	24 May 2010
Opening Date and Dispatch of Prospectus	27 May 2010
Closing Date	10 June 2010
Advise ASX of under-subscription	16 June 2010
Deferred settlement trading ends and dispatch date	18 June 2010
Note: The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary with any change in the Closing Date.	

The purpose of the Offer is to raise approximately \$179,000 which will be applied firstly to meet the expenses of the Offer (\$27,000) and the remainder will be used to identify, evaluate and acquire mineral projects and for working capital. The Company is currently reviewing project opportunities prospective for uranium, gold and platinum in Southern and Western Africa.

The entitlement offer is open for participation only by shareholders with a registered address in Australia only. Shareholders in other countries will be provided with a copy of the prospectus for information purposes only.

A copy of the Prospectus together with a personalised Entitlement and Application Form will be mailed to all shareholders eligible to participate in the Offer.

Yours sincerely



Paul Jurman
Company Secretary

For personal use only